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CHIHO ENVIRONMENTAL GROUP LIMITED

齊合環保集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 976)

FURTHER ANNOUNCEMENT ON AUDITED ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2019

AUDITED CONSOLIDATED RESULTS

Reference is made to the announcements of Chiho Environmental Group Limited (the “**Company**”) dated 30 March 2020 in relation to the unaudited annual results of the Company and its subsidiaries (collectively, the “**Group**”) for the year ended 31 December 2019 (the “**2019 Results Announcement**”) and 28 April 2020 in relation to the expected publication date of the audited annual results of the Group for the year ended 31 December 2019. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the 2019 Results Announcement.

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company’s auditor, PricewaterhouseCoopers, has completed its audit of the consolidated financial statements of the Group for the year ended 31 December 2019 in accordance with Hong Kong Standards on Auditing (“**HKSA**”) issued by the Hong Kong Institute of Certified Public Accountants (“**HKICPA**”). The final results contained in the 2019 Results Announcement remain unchanged.

The figures in respect of the Group's consolidated balance sheet, consolidated statement of profit or loss, consolidated statement of other comprehensive income and the related notes thereto for the year ended 31 December 2019 as set out in the 2019 Results Announcement have been agreed by PricewaterhouseCoopers to the amounts set out in the Group's audited consolidated financial statements for the year. The work performed by PricewaterhouseCoopers in this respect did not constitute an assurance engagement in accordance with HKSA, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the HKICPA and consequently no assurance has been expressed by PricewaterhouseCoopers on the 2019 Results Announcement or this further announcement.

DATE OF ANNUAL GENERAL MEETING

The annual general meeting of the Company (the "AGM") will be held on 19 June 2020 and a notice convening the AGM will be published and dispatched to the shareholders of the Company in accordance with the Company's Articles of Association and the Listing Rules in due course.

CLOSURE OF REGISTER OF MEMBERS

For the purpose of determining the qualification as shareholders of the Company to attend and vote at the AGM, the register of members of the Company will be closed from Tuesday, 16 June 2020 to Friday, 19 June 2020, both days inclusive. In order to qualify to attend and vote at the AGM, unregistered holders of shares of the Company are required to lodge all transfer documents accompanied by the relevant share certificates with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Monday, 15 June 2020.

By Order of the Board
Chiho Environmental Group Limited
Qin Yongming
Chairman

Hong Kong, 12 May 2020

As at the date of this announcement, the Board comprises:

Executive Directors:

Qin Yongming (*Chairman*)

Tu Jianhua

Rafael Heinrich Suchan (*Chief Executive Officer*)

Independent Non-executive Directors:

Loke Yu

Qian Liping

Ko Frankie Andrew