



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Chiho Environmental Group Limited

Date Submitted 01/02/2019

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : 0976 Description : Ordinary Shares

	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>5,000,000,000</u>	<u>0.01</u>	<u>50,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>5,000,000,000</u>	<u>0.01</u>	<u>50,000,000</u>

(2) Stock code : N/A Description : \_\_\_\_\_

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code : <u>  N/A  </u> Description : _____			
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : <u>  N/A  </u> Description : _____			
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) :   **50,000,000**





Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
2. <b>N/A</b>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3. <b>N/A</b>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4. <b>N/A</b>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
			Total C. (Ordinary shares)	<b>Nil</b>		
			(Preference shares)	<b>N/A</b>		
			(Other class)	<b>N/A</b>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>    ( / / ) shares ( <i>Note 1</i> )		
2. <u>N/A</u>    ( / / ) shares ( <i>Note 1</i> )		
3. <u>N/A</u>    ( / / ) shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)	<b>Nil</b>	
(Preference shares)	<b>N/A</b>	
(Other class)	<b>N/A</b>	

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price :	State currency	Class of shares issuable ( <i>Note 1</i> )	N/A	
			Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
				_____	_____
2. Open offer	At price :	State currency	Class of shares issuable ( <i>Note 1</i> )	N/A	
			Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
				_____	_____
3. Placing	At price :	State currency	Class of shares issuable ( <i>Note 1</i> )	N/A	
			Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
				_____	_____
4. Bonus issue			Class of shares issuable ( <i>Note 1</i> )	N/A	
			Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
				_____	_____

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) <u>      N/A      </u>  Issue and allotment date : ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	_____
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) <u>      N/A      </u>  Cancellation date: (dd/mm/yyyy)   AGM approval date: (dd/mm/yyyy)	_____
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) <u>      N/A      </u>  Redemption date : ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) <u>      N/A      </u>  Issue and allotment date : ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	_____



			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
9. Capital reorganisation	Class of shares issuable ( <i>Note 1</i> )		<b>N/A</b>	
	Issue and allotment date : (dd/mm/yyyy)		( / / )	
	EGM approval date: (dd/mm/yyyy)		( / / )	
			_____	_____
10. Other (Please specify) At price : State currency _____	Class of shares issuable ( <i>Note 1</i> )		<b>N/A</b>	
	Issue and allotment date : (dd/mm/yyyy)		( / / )	
	EGM approval date: (dd/mm/yyyy)		( / / )	
			_____	_____
			Total E. (Ordinary shares) <b>Nil</b>	_____
			(Preference shares) <b>N/A</b>	_____
			(Other class) <b>N/A</b>	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<b>Nil</b>
	(2)	<b>N/A</b>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<b>N/A</b>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<b>N/A</b>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

