

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHIHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 976)

WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT

Reference is made to the announcement dated 15 February 2016 jointly issued by Chiho-Tiande Group Limited and the Offeror in relation to, close of the Offers, results of the Offers, public float and the change of Board composition (the “**Closing Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Closing Announcement.

As disclosed in the Closing Announcement, immediately after the close of the Offers, the Company could not satisfy the minimum public float requirement of 25.0% under Rule 8.08(1)(a) of the Listing Rules (the “**Minimum Public Float Requirement**”). The Company had applied to the Stock Exchange for a temporary waiver from strict compliance with the Minimum Public Float Requirement (the “**Waiver**”) for a period of three months commencing from the date of the Closing Announcement (i.e. 15 February 2016).

On 23 February 2016, the Stock Exchange granted the Waiver to the Company for a period of three months from 15 February 2016 to 14 May 2016. Further announcement(s) will be made by the Company regarding the restoration of public float as and when appropriate pursuant to the Listing Rules.

By order of the board of
Chiho-Tiande Group Limited
Zhang Mingjie
Executive Director

Hong Kong, 23 February 2016

As at the date of this announcement, the Board comprises three executive directors, being Mr. Tu Jianhua, Mr. Zhang Mingjie and Mr. Meng Yi, and three independent non-executive directors, being Dr. Loke Yu, Ms. Zhang Jingdong and Mr. Zhu Dajian.