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CHIHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 976)

WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT

Reference is made to the announcement dated 23 February 2016 of Chiho-Tiande Group Limited (the “**Company**”) in relation to the waiver from strict compliance with the Minimum Public Float Requirement (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Stock Exchange granted the Waiver to the Company for a period of three months from 15 February 2016 to 14 May 2016. Since the grant of the Waiver, the number of Shares held by the public had increased from 349,323,535 Shares, representing approximately 21.99% of the then issued share capital of the Company to 374,923,628 Shares, representing approximately 23.15% of the issued share capital of the Company as at the date of this announcement. Accordingly, the Minimum Public Float Requirement was still not satisfied.

The Company had applied to the Stock Exchange and the Stock Exchange has granted an extension of the Waiver from 15 May 2016 to 14 August 2016. Further announcement(s) will be made by the Company regarding the restoration of public float as and when appropriate pursuant to the Listing Rules.

By Order of the Board
Chiho-Tiande Group Limited
Tu Jianhua
Chairman

Hong Kong, 2 June 2016

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors: Tu Jianhua, Zhang Mingjie, Zhang Jun

Independent Non-executive Directors: Loke Yu, Zhang Jingdong, Zhu Dajian