

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	lyyyy):	30/0	6/2016		
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Chiho-T	iande G	roup Limit	ed	
Date Submitted	04/07/20		Toup Limit	<u>cu</u>	
I. Movements in Authorised Sh	are Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>0976</u>	Descrip	otion:	Ordinary	Shares	
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth	5,000,00	0,000	0.01	50,000,000
Increase/(decrease)		Nil			Nil
Balance at close of the month		5,000,00	0,000	0.01	50,000,000
(2) Stock code : N/A	Descrip	otion:			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

		inary shares	•	e No. of other classes
	$(1) \qquad (2)$		shares	of shares
Balance at close of preceding month	1,619,738,291	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,619,738,291	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share C	Option Schei	mes of the Issu	ier)			
Particulars of share option scheme including EGM approval	Movement during the month				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
date					thereto	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. N/A				T.		
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)	_			_		
3. N/A						
( / / )						
shares						
(Note 1)						
		Total	A. (Ordina	rv shares)	Nil	
		10001	•	ce shares)		
				her class)		
Total funds raised during the options (HK\$)	month from	exercise of	N/A			

Warrants to Issue Shares of the Iss	suer which are	to be Listed			No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value close of preceding mont	during the	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. <b>N/A</b>						
	•					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date			<u> </u>			
(if applicable) (dd/mm/yyyy)	( /	/ )				
2. <b>N/A</b>		,	_			
	· -					
Stock code (if listed)			<u> </u>			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			<u>—</u>			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	( /	/ )				
3. <b>N/A</b>						
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			<u> </u>			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
4. <b>N/A</b>						
-	•					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )	_			
		$\mathbf{T}_{\alpha}$	tal B. (Ordin	nary shares) <b>Nil</b>		
		10		ence shares) N/A		-
			·	Other class) $\frac{N/A}{N}$		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4% coupon convertible		380,200,000	0	380,200,000	0	63,366,667
bonds due on 1 March 20	<u></u>					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordina	arv				
Subscription price	HK\$6.00 (subject					
EGM approval date (if applicable) (dd/mm/yyyy)	(Approved at t 27/02/2012 and the extended to 1 Man	Approved at the EGM on //2012 and the maturity date add to 1 March 2017 at the EGM on 27/04/2015)				
2. N/A						
Stock code (if listed)	<del></del>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	<u> </u>					
Stock code (if listed) Class of shares				. ———		
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
			(Prefer	nary shares) $\frac{\text{Nil}}{\text{N/A}}$ ence shares) $\frac{\text{N/A}}{\text{Other class}}$	A	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (///)		
2. <b>N/A</b>		
( / / ) shares (Note 1)		
3. N/A (///)		
Total D. (Ordinary shares)  (Preference shares)	Nil N/A	
(Other class)	N/A	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable ( <i>Note 1</i> )		N/A			
5.	Scrip dividend	At price : State currency—	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		_
			Class of shares		N/A			
,			repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )		N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			No. of new shares of issuer issued during the month pursuant thereto which may be issued pursuant thereto as at close of the month
9.	Type of Issue  Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	
10	Othor	Class of shares issuable (Note 1)	
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	y shares) <b>Nil</b>
		(Preference	e shares) N/A her class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)	

Remarks (if any):			
Submitted by: Yu Miu Cheung			
Title: Company Secretary (Director, Secretary or other duly authorised officer)			

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.