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## **CHIHO-TIANDE GROUP LIMITED**

**齊合天地集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 976)**

### **VOLUNTARY ANNOUNCEMENT**

This is a voluntary announcement made by Chiho-Tiande Group Limited (the “**Company**”).

The Company refers to its announcements made on 2 May 2016, 13 May 2016, 2 June 2016, 3 June 2016, 24 June 2016, 20 July 2016, 22 July 2016 and 25 July 2016 in relation to, among other things, the German Debt Acquisition, the US Assignment and the Restructuring Steps (together, the “**Announcements**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Company is currently the largest debtholder of Scholz Holding, and the Company intends to embark on a series of steps to prepare for the Potential Equity Acquisition in the near future. In order to prepare for the Potential Equity Acquisition, the Company has submitted anti-trust filings in the applicable jurisdictions in which Scholz Group maintains material operations. The Board is pleased to announce that the Company has obtained the anti-trust clearances of the Potential Equity Acquisition from the Federal Cartel Office in Germany (*Bundeskartellamt*) and the Federal Competition Authority in Austria (*Bundeswettbewerbsbehoerde*) on 21 July 2016 and 27 July 2016, respectively.

**As at the date of this announcement, the Group has not entered into any definitive agreement in respect of the Potential Equity Acquisition. Accordingly, the Potential Equity Acquisition may or may not materialize. Shareholders and investors of the Company should exercise caution when dealing in the Shares.**

In the event that the Potential Equity Acquisition materializes, it will constitute a notifiable transaction for the Company under Chapter 14 of the Listing Rules. The Company will make further announcement(s) as and when appropriate and comply with all other applicable requirements under the Listing Rules.

By Order of the Board  
**Chiho-Tiande Group Limited**  
**Tu Jianhua**  
*Chairman*

Hong Kong, 27 July 2016

As at the date of this announcement, the Board of Directors of the Company comprises:

*Executive Directors:* Tu Jianhua, Zhang Jun, Qin Yongming

*Independent Non-executive Directors:* Loke Yu, Zhang Jingdong, Zhu Dajian