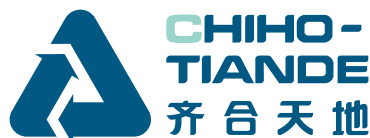


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CHIHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 976)

DELAY IN DESPATCH OF CIRCULAR

The Company refers to its announcements made on (i) 2 May 2016 in relation to, among other things, the German Debt Acquisition; (ii) 13 May 2016 in relation to the delay in despatch of the circular concerning, among other things, the German Debt Acquisition; (iii) 2 June 2016 in relation to the US Assignment; (iv) 3 June 2016 in relation to the completion of the US Assignment; (v) 24 June 2016 in relation to the further delay in despatch of the circular concerning, among other things, the German Debt Acquisition and the US Assignment (the “**24 June Announcement**”); (vi) 28 June 2016 in relation to the acceptance of the Binding Offer by the Sellers on 28 June 2016; (vii) 20 July 2016 in relation to the Restructuring Agreement; and (viii) 22 July 2016 in relation to the completion of the German Debt Acquisition (together, the “**Announcements**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As previously stated in the 24 June Announcement of the Company, the Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with the requirements of Rule 14.41(a) of the Listing Rules, on the basis that the circular containing, among others, details of the German Debt Acquisition and the US Assignment, would be despatched on or before 25 August 2016.

As additional time is required for the Company to prepare and finalise the information to be included in the circular (the “**Circular**”) which will contain, among other things, details of the German Debt Acquisition, the US Assignment and the Restructuring Agreement, the Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with the requirements of Rule 14.41(a) of the Listing Rules, on the basis that the Circular would be despatched on or before 25 August 2016.

By Order of the Board
Chiho-Tiande Group Limited
Tu Jianhua
Chairman

Hong Kong, 25 July 2016

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors: Tu Jianhua, Zhang Jun, Qin Yongming

Independent Non-executive Directors: Loke Yu, Zhang Jingdong, Zhu Dajian