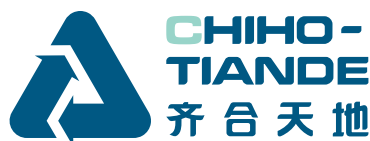


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CHIHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 976)

RESTORATION OF PUBLIC FLOAT

Reference is made to (i) the announcement dated 15 February 2016 jointly issued by Chiho-Tiande Group Limited (the “**Company**”) and USUM Investment Group Hong Kong Limited in relation to, close of the Offers, results of the Offers, public float and the change of Board composition; (ii) the announcement dated 23 February 2016 of the Company in relation to the waiver from strict compliance with the minimum public float requirement granted by the Stock Exchange for a period from 15 February 2016 to 14 May 2016 (the “**Waiver**”); (iii) the announcement dated 21 March 2016 of the Company in relation to, among others, the update on the Waiver; and (iv) the announcement dated 2 June 2016 of the Company in relation to the extension of the Waiver granted by the Stock Exchange for a period from 15 May 2016 to 14 August 2016 (the “**Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

RESTORATION OF PUBLIC FLOAT

The Company was informed that Good Union Hong Kong Investment Limited (“**Good Union**”) transferred an aggregate of 32,000,000 Shares, representing approximately 1.98% of the issued share capital of the Company as at the date of this announcement to an independent third party (the “**Share Transfers**”). Immediately after the completion of the Share Transfers, the shareholding of Good Union in the Company has been reduced from approximately 5.99% to approximately 4.02%.

To the best of the knowledge of the Company and based on the information provided by Good Union, the abovementioned independent third party and its ultimate beneficial owner(s) are third parties independent of the Company and its connected persons (as defined in the Listing Rules), and the Shares held by it shall be counted towards the public float of the Company.

As at the date of this announcement, after completion of the Share Transfers, 406,923,628 Shares, representing approximately 25.12% of the issued share capital of the Company, are held by the public. Accordingly, the public float of the Company has been restored to at least 25% of the issued share capital of the Company in compliance with Rule 8.08(1)(a) of the Listing Rules. The shareholding structure of

the Company (i) immediately before the Share Transfers and (ii) immediately after the Share Transfers and as at the date of this announcement is as follows:

Shareholders	Immediately before the Share Transfers		Immediately after the Share Transfers and as at the date of this announcement	
	<i>Number of Shares</i>	<i>Approximate shareholding in the issued share capital of the Company</i>	<i>Number of Shares</i>	<i>Approximate shareholding in the issued share capital of the Company</i>
USUM Investment Group Hong Kong Limited	1,008,885,181	62.29%	1,008,885,181	62.29%
Tai Security Holding Limited (<i>Note 1</i>)	110,197,990	6.80%	110,197,990	6.80%
Good Union Hong Kong Investment Limited (<i>Note 1</i>)	97,000,000	5.99%	65,000,000	4.02%
TCI Ltd. (<i>Note 2</i>)	28,731,492	1.77%	28,731,492	1.77%
Subtotal	1,244,814,663	76.85%	1,212,814,663	74.88%
Public Shareholders	374,923,628	23.15%	406,923,628	25.12%
Total	1,619,738,291	100%	1,619,738,291	100%

Notes:

- Both Tai Security Holding Limited and Good Union Hong Kong Investment Limited are companies wholly-owned directly by Mr. Zhang Mingjie, a former Director of the Company.
- TCI Ltd. is a wholly-owned subsidiary of Itochu Corporation. Itochu Metals Corporation, also a wholly-owned subsidiary of Itochu Corporation, is a substantial shareholder of a subsidiary of the Company. Accordingly, the shareholding in the Company of TCI Ltd. does not count towards the public float of the Company.

By Order of the Board
Chiho-Tiande Group Limited
Tu Jianhua
Chairman

Hong Kong, 18 July 2016

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors: Tu Jianhua, Zhang Jun, Qin Yongming

Independent Non-Executive Directors: Loke Yu, Zhang Jingdong, Zhu Dajian