



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Chiho-Tiande Group Limited

Date Submitted 01/06/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 0976 Description : Ordinary Shares

	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>5,000,000,000</u>	<u>0.01</u>	<u>50,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>5,000,000,000</u>	<u>0.01</u>	<u>50,000,000</u>

(2) Stock code : N/A Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : <u> N/A </u> Description : _____			
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : <u> N/A </u> Description : _____			
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) : **50,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	<u>1,619,738,291</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>Nil</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>1,619,738,291</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u> _____ _____ (/ /) <u>shares</u> (Note 1)						
<u>2. N/A</u> _____ _____ (/ /) <u>shares</u> (Note 1)						
<u>3. N/A</u> _____ _____ (/ /) <u>shares</u> (Note 1)						
	Total A. (Ordinary shares)				<u>Nil</u>	
	(Preference shares)				<u>N/A</u>	
	(Other class)				<u>N/A</u>	
Total funds raised during the month from exercise of options (HK\$)	<u>N/A</u>					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed) _____						
Class of shares _____						
issuable (<i>Note 1</i>) _____						
Subscription price _____						
EGM approval date _____						
(if applicable) _____						
(dd/mm/yyyy) _____		(/ /)				
2. N/A						
(/ /)						
Stock code (if listed) _____						
Class of shares _____						
issuable (<i>Note 1</i>) _____						
Subscription price _____						
EGM approval date _____						
(if applicable) _____						
(dd/mm/yyyy) _____		(/ /)				
3. N/A						
(/ /)						
Stock code (if listed) _____						
Class of shares _____						
issuable (<i>Note 1</i>) _____						
Subscription price _____						
EGM approval date _____						
(if applicable) _____						
(dd/mm/yyyy) _____		(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) _____						
Class of shares _____						
issuable (<i>Note 1</i>) _____						
Subscription price _____						
EGM approval date _____						
(if applicable) _____						
(dd/mm/yyyy) _____		(/ /)				
Total B. (Ordinary shares) Nil						
(Preference shares) N/A						
(Other class) N/A						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
			Total C. (Ordinary shares)	Nil		
			(Preference shares)	N/A		
			(Other class)	N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u> <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>)		
2. <u>N/A</u> <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>)		
3. <u>N/A</u> <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>)		
<div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div>	Nil N/A N/A	

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1.	Rights issue	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A _____ (/ /) (/ /)	_____ _____
2.	Open offer	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A _____ (/ /) (/ /)	_____ _____
3.	Placing	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A _____ (/ /) (/ /)	_____ _____
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A _____ (/ /) (/ /)	_____ _____

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : _____ State currency	Class of shares issuable (<i>Note 1</i>)	N/A	
		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
6. Repurchase of shares		Class of shares repurchased (<i>Note 1</i>)	Ordinary Shares	
		Repurchase (yet to be cancelled)	(02/05/2017)	(208,000)
		details :	(04/05/2017)	(788,000)
			(05/05/2017)	(2,000)
			(10/05/2017)	(272,000)
			(11/05/2017)	(8,000)
			(17/05/2017)	(50,000)
			(24/05/2017)	(54,000)
			(26/05/2017)	(2,668,000)
			(Remark 1)	
	AGM approval date: (dd/mm/yyyy)	(15/06/2016) and (24/05/2017)		
			(4,050,000)	
7. Redemption of shares		Class of shares redeemed (<i>Note 1</i>)	N/A	
		Redemption date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
8.	Consideration issue	At price : State currency	_____	Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>
				Issue and allotment date : (dd/mm/yyyy)	(/ /)
				EGM approval date: (dd/mm/yyyy)	(/ /)
				_____	_____
9.	Capital reorganisation			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>
				Issue and allotment date : (dd/mm/yyyy)	(/ /)
				EGM approval date: (dd/mm/yyyy)	(/ /)
				_____	_____
10.	Other (Please specify)	At price : State currency	_____	Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>
				Issue and allotment date : (dd/mm/yyyy)	(/ /)
				EGM approval date: (dd/mm/yyyy)	(/ /)
				_____	_____
				Total E. (Ordinary shares)	<u>Nil</u>
				(Preference shares)	<u>N/A</u>
				(Other class)	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>Nil</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

1. A total of 4,050,000 ordinary shares have been repurchased by the Company in May 2017. As of 31 May 2017, such 4,050,000 ordinary shares have not been cancelled.
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Submitted by: **Koon Wai Hung**

Title: **Joint Company Secretary**
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (*e.g. ordinary, preference or other*).
2. If there is insufficient space, please append the prescribed continuation sheet.