

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	28/	02/2017		
To: Hong Kong Exchanges an	d Clearing l	Limite	d		
Name of Issuer	Chiho-Tia	ande (Group Limit	ed	
Date Submitted	03/03/201	7			
I. Movements in Authorised Sh	nare Capital	l			
1. Ordinary Shares					
(1) Stock code : 0976	Descripti	on:	Ordinary	Shares	_
			f ordinary hares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth <u>5</u>	,000,0	00,000	0.01	50,000,000
Increase/(decrease)	<u>N</u>	Nil			Nil
Balance at close of the month	<u>5</u>	5,000,0	00,000	0.01	50,000,000
(2) Stock code: N/A	Descripti	on:			
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _				
Increase/(decrease)	_				
Balance at close of the month	_				

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		•	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,619,738,291	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,619,738,291	N/A	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share C	Option Schei	mes of the Issi	uer)			
Particulars of share option					No. of new shares of	No. of new shares of
scheme					issuer issued during	issuer which may be
including EGM approval					the month pursuant	issued pursuant thereto
date	N	Movement dur	ring the month	ı	thereto	as at close of the
(dd/mm/yyyy) and class of				=	month	
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						-
(Note 1)						
		Total	A. (Ordina			
				ce shares)		
			(Ot	ther class)	N/A	
Total funds raised during the	month from	exercise of				
options (HK\$)			N/A			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	·					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) Nil ence shares) N/A Other class) N/A	1	- -

Class and description	amount outstanding	Amount at close of preceding month 380,200,000		Amount at close of the month 380,200,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4% coupon convertible bonds due on 1 March 201		380,200,000	U	380,200,000	U	03,300,007
bolius due on 1 March 201						
Stock code (if listed)						
Class of shares	015					
issuable (<i>Note 1</i>) Subscription price	Ordin HK\$6.00 (subject					
Subscription price	(Approved at t					
EGM approval date (if applicable)	27/02/2012 and the extended to 1 Mar	e maturity date rch 2017 at the				
(dd/mm/yyyy)	EGM on 27	/04/2015)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
	<u> </u>					
Stock code (if listed)				·		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(00, 11112 3333)		,	(Prefer	nary shares) $\frac{Nil}{N/A}$ ence shares) $\frac{N/A}{N/A}$	4	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
shares (<i>Note 1</i>) 3. N/A		
3. <u>IVA</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

Ot	ner Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)	N/A	\		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares	N/A	<u> </u>		
2.	Open offer	At price : State currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)				
			EGM approval date:				
							-
			Class of shares issuable (<i>Note 1</i>)	N/A	\		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A	\		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable (<i>Note 1</i>)	_	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	_	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	-
			Class of shares redeemed (Note 1)	_	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			No. of new shares of issuer issued during the month pursuant thereto as at close of the month
	Type of Issue		
		Class of shares N/A issuable (Note 1)	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) (//)	
		EGM approval date: (dd/mm/yyyy) (// /)	
		Class of shares N/A issuable (Note 1)	
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy) (/ /)	
		EGM approval date: (dd/mm/yyyy) (// /)	
		(Preference	y shares) Nil e shares) N/A ner class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

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Remarks (if any):
Submitted by: <u>Liu Huaiyu</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.