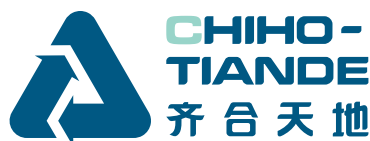


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CHIHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 976)

FURTHER DELAY IN DESPATCH OF CIRCULAR

The Company refers to its announcements made on (i) 2 May 2016 in relation to, among other things, the Transaction; (ii) 13 May 2016 in relation to the delay in despatch of the circular concerning, among other things, the Transaction (the “**13 May Announcement**”); (iii) 2 June 2016 in relation to the Assignment (the “**2 June Announcement**”); and (iv) 3 June 2016 in relation to the completion of the Assignment (together, the “**Announcements**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As previously stated in the 13 May Announcement of the Company, the Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with the requirements of Rule 14.41(a) of the Listing Rules, on the basis that the circular containing, among others, details of the Transaction, would be despatched on or before 24 June 2016. Further, in the 2 June Announcement, the Company mentioned that the expected despatch date for the circular containing, among other things, details of the Assignment, will be within 15 business days after the publication of the 2 June Announcement, i.e. on or before 24 June 2016.

As additional time is required for the Company to prepare and finalise the information to be included in the circular (the “**Circular**”) which will contain, among other things, details of the Transaction and the Assignment, the Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with the requirements of Rule 14.41(a) of the Listing Rules, on the basis that the Circular would be despatched on or before 25 August 2016.

By Order of the Board
Chiho-Tiande Group Limited
Tu Jianhua
Chairman

Hong Kong, 24 June 2016

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors: Tu Jianhua, Zhang Mingjie, Zhang Jun

Independent Non-executive Directors: Loke Yu, Zhang Jingdong, Zhu Dajian