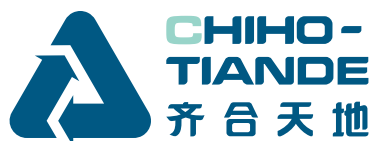


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CHIHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 976)

DELAY IN DESPATCH OF CIRCULAR AND GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(a) OF LISTING RULES

The Company refers to its announcement made on 2 May 2016 (the “**Announcement**”) in relation to, among other things, the Transaction. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular containing, among other things, details on the Transaction and further information of the Group must be despatched to the Shareholders within 15 Business Days after the publication of the Announcement, which is on or around 23 May 2016. As additional time is required to finalize certain information contained in the circular, including, among other things, the indebtedness statement of the Group, the Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with the requirements of Rule 14.41(a) of the Listing Rules, on the basis that the circular would be despatched on or before 24 June 2016.

By Order of the Board
Chiho-Tiande Group Limited
Tu Jianhua
Chairman

Hong Kong, 13 May 2016

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors: Tu Jianhua, Zhang Mingjie, Zhang Jun

Independent Non-executive Directors: Loke Yu, Zhang Jindong, Zhu Dajian