

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/03/2016				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Chiho-Tiande Group Limited						
Date Submitted	05/04/201	16				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 0976	Descript	ion: Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding r	nonth <u>:</u>	5,000,000,000	0.01	50,000,000		
Increase/(decrease)	Nil			Nil		
Balance at close of the month	<u>:</u>	5,000,000,000	0.01	50,000,000		
(2) Stock code: N/A	Descript	ion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth _					
Increase/(decrease)	-					
Balance at close of the month	-					

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,588,514,706	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	31,223,585	N/A	N/A	N/A
Balance at close of the month	1,619,738,291	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share	Option Sche	mes of the Iss	uer)					
Particulars of share option					No. of new shares of	No. of new shares of		
scheme					issuer issued during	issuer which may be		
including EGM approval					the month pursuant	issued pursuant thereto		
date	1	Movement dui	ring the montl	n	thereto	as at close of the		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	_	month		
1. Post-IPO share	Granicu	Excicised	Cancened	Lapscu				
option scheme								
approved on								
23/06/2010 with								
exercise price of								
HK\$4.186 granted on								
28/03/2012								
Ordinary shares	Nil	186,000	Nil	1,190,000	Nil	0		
(Note 1)								
2. N/A								
shares								
(Note 1)								
2 N/A								
3. N/A								
shares (Note 1)								
(Ivole 1)								
		Total	A. (Ordina					
				ice shares)				
			(O	ther class)	N/A			
Total funds raised during the	e month from	exercise of	779 504					
options (HK\$)			778,596					

Warrants to Issue Shares of the Iss	suer which are	to be Listed			No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value close of preceding mont	during the	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
	•					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date			<u> </u>			
(if applicable) (dd/mm/yyyy)	(/	/)				
2. N/A		,	_			
	· -					
Stock code (if listed)			<u> </u>			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			<u>—</u>			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(/	/)				
3. N/A						
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			<u> </u>			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
4. N/A						
-	•					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)	_			
		\mathbf{T}_{α}	tal B. (Ordin	nary shares) Nil		
		10		ence shares) N/A		-
			·	Other class) $\frac{N/A}{N}$		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4% coupon convertible		380,200,000	0	380,200,000	0	63,366,667
bonds due on 1 March 20	<u></u>					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordina	arv				
Subscription price	HK\$6.00 (subject					
EGM approval date (if applicable) (dd/mm/yyyy)	(Approved at t 27/02/2012 and the extended to 1 Man EGM on 27/	he EGM on e maturity date rch 2017 at the				
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	<u> </u>					
Stock code (if listed) Class of shares				. ———		
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			(Prefer	nary shares) $\frac{\text{Nil}}{\text{N/A}}$ ence shares) $\frac{\text{N/A}}{\text{Other class}}$	A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ / /)		
2. N/A		
(/ /) shares (Note 1) 3. N/A		_
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinar 	.y		
8.	Consideration issue	At price : State <u>HK\$13.50</u>	Issue and allotment date : (dd/mm/yyyy)	(21/03/20	16)	31,037,585	-
			AGM approval date: (dd/mm/yyyy)	(21/05/20	15)		

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)
10. Other (Please specify) At price: State currency	Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)
	Total E. (Ordinary shares) 31,037,585 (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	31,223,585
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):				
Submitted by: Yu Miu Cheung				
Title: Company Secretary (Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.