

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :29/02/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Chiho-Tiande Group Limited |  |  |  |  |
|----------------|----------------------------|--|--|--|--|
| Date Submitted | 01/03/2016                 |  |  |  |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares           |               |                |                     |                                  |   |
|------------------------------|---------------|----------------|---------------------|----------------------------------|---|
| (1) Stock code : <u>0976</u> | Descri        | iption :       | Ordinar             | y Shares                         |   |
|                              |               |                | f ordinary<br>hares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of precedi  | ng month      | <u>5,000,0</u> | 00,000              | 0.01                             | 50,000,000                                      |
| Increase/(decrease)          |               |                |                     |                                  | Nil   |
| Balance at close of the mor  | 5,000,000,000 |                | 0.01                | 50,000,000                       |   |
| (2) Stock code : <u>N/A</u>  | Descri        | iption :       |                     |                                  |   |
|                              |               |                | f ordinary<br>hares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of precedi  |               |                |                     |                                  |   |
| Increase/(decrease)          |               |                |                     |                                  |   |
| Balance at close of the mor  | nth           | . <u> </u>     |                     |                                  |   |

# 2. Preference Shares

| Stock code :      | <u>N/A</u>  | Description :      |                                  |   |
|-------------------|-------------|--------------------|----------------------------------|---|
|                   |             | No. of pre<br>shar | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of precedir | g month            | <br>                             |   |
| Increase/(decreas | se)         |                    |                                  |   |
| Balance at close  | of the mon  | th                 | <br>                             |   |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip     | otion :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (HK\$): **50,000,000** 

# II. Movements in Issued Share Capital

|  | No. of ord           | inary shares | No of preference | e No. of other classes |  |  |
|--|----------------------|--------------|------------------|------------------------|--|--|
|  | (1)                  | (2)          | shares           | of shares              |  |  |
| Balance at close of preceding month      | <u>1,588,514,706</u> | N/A          | <u>N/A</u>       | <u>N/A</u>             |  |  |
| Increase/ (decrease)<br>during the month | Nil                  | N/A          | <u>N/A</u>       | <u>N/A</u>             |  |  |
| Balance at close of the month            | <u>1,588,514,706</u> | N/A          | <u>N/A</u>       | <u>N/A</u>             |  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under Share<br>Particulars of share option |              |               |               |              | No. of new shares of | No. of new shares of    |
|---|--------------|---------------|---------------|--------------|----------------------|-------------------------|
| scheme  |              |               |               |              | issuer issued during | issuer which may be     |
| including EGM approval                                    |              |               |               |              | the month pursuant   | issued pursuant thereto |
| date  |              | Movement du   | ring the mont | h            | thereto              | as at close of the      |
| (dd/mm/yyyy) and class of                                 |              | wiovement du  | ting the mont | 11           | _                    | month                   |
| shares issuable   | Granted      | Exercised     | Cancelled     | Lapsed       |                      |                         |
| 1. Post-IPO share   |              |               |               |              |                      |                         |
| option scheme   |              |               |               |              |                      |                         |
| approved on   |              |               |               |              |                      |                         |
| 23/06/2010 with   |              |               |               |              |                      |                         |
| exercise price of   |              |               |               |              |                      |                         |
| HK\$4.186 granted on                                      |              |               |               |              |                      |                         |
| 28/03/2012  |              |               |               |              |                      |                         |
| Ordinary shares   | Nil          | Nil           | Nil           | 442,000      | Nil                  | 1,376,000               |
| (Note 1)  |              |               |               |              |                      |                         |
| 2. N/A  |              |               |               |              |                      |                         |
|   |              |               |               |              |                      |                         |
|   |              |               |               |              |                      |                         |
| ( / / )   |              |               |               |              |                      |                         |
| shares  |              |               |               |              |                      |                         |
| ( <i>Note</i> 1)  |              |               |               |              |                      |                         |
| 3. N/A  |              |               |               |              |                      |                         |
|   |              |               |               |              |                      |                         |
|   |              |               |               |              |                      |                         |
|   |              |               |               |              |                      |                         |
| shares (Note 1)   |              |               |               |              |                      |                         |
| (   |              |               |               |              |                      |                         |
|   |              | <b>T</b> (1)  |               | 1 \          | <b>N</b> .111        |                         |
|   |              | Tota          | A. (Ordina    | -            |                      |                         |
|   |              |               |               | nce shares)  |                      |                         |
|   |              |               | (C            | Other class) | N/A                  |                         |
| Total funds raised during th                              | e month fron | n exercise of | NT/A          |              |                      |                         |
| options (HK\$)  |              |               | N/A           |              |                      |                         |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|---|--|--|
| <u>1. N/A</u>   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. N/A                                  | ( / / )   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. <b>N/A</b>     | ( / / )   |                                  |   |  |  |
| <u>5. N/A</u>   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br><u>4. N/A</u>                           | ( / / )   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / / )   |                                  |   |  |  |
|   | Total   | (Prefere                         | nary shares) <u>Nil</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  |  |

|   |  | r 1.1                                    |   | For Main Board                     | and GEM liste  | d issuers  |
|---|--|--|---|------------------------------------|--|--|
| Convertibles (i.e. Convertibl   |  | Amount at close<br>of preceding<br>month |   | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. 4% coupon convertible  | e HK\$   | 380,200,000                              | 0 | 380,200,000                        | 0  | 63,366,667   |
| bonds due on 1 March 20   | <u>917</u>   |  |   |                                    |  |  |
| Stock code (if listed)  | <b></b> N/A  | <u> </u>                                 |   |                                    |  |  |
| Class of shares   | 117  | 1  |   |                                    |  |  |
| issuable ( <i>Note 1</i> )  | Ordin  | 0.227                                    |   |                                    |  |  |
| Subscription price  |  |  |   |                                    |  |  |
| Subscription price  | HK\$6.00 (subject  |  |   |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. <b>N/A</b> | (Approved at 1<br>27/02/2012 and th<br>extended to 1 Ma<br>EGM on 27 | e maturity date<br>rch 2017 at the       |   |                                    |  |  |
| 2. 10A  |  |  |   |                                    |  |  |
| Starland (if listed)  |  |  |   |                                    |  |  |
| Stock code (if listed)  |  |  |   |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |  |  |   |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. <b>N/A</b> | ( / /  | )  |   |                                    |  |  |
| <u> </u>  |  |  |   |                                    |  |  |
| Stock code (if listed)  |  |  |   |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )                         |  |  |   |                                    |  |  |
| Subscription price  |  |  |   |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                  | ( / /  | )  |   |                                    |  |  |
| 4. N/A  |  |  |   |                                    |  |  |
| 0. 1 1 /200   |  |  |   |                                    |  |  |
| Stock code (if listed)  |  |  |   |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> )                            |  |  |   |                                    |  |  |
| Subscription price  |  |  |   |                                    |  |  |
| EGM approval date   |  |  |   |                                    |  |  |
| (if applicable)   | , <b>.</b> .   | 、<br>、                                   |   |                                    |  |  |
| (dd/mm/yyyy)  | ( / /  | )  |   | • 1 \ <b>%</b>                     |  |  |
|   |  |  |   | inary shares) Nil                  |  | -  |
|   |  |  |   | ence shares) N/A                   |  | -  |
|   |  |  |   | (Other class) <u>N/A</u>           | 4  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N/A</u>   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 2. <b>N/A</b>   |   |  |
| 2. <u>IVA</u>   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| 3. <u>N/A</u>   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | Nil   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

| Oth | ner Movements i | n Issued Sh | are Capital    |  |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|-----|-----------------|-------------|----------------|--|-------|---|---|---|
|     | Type of Issue   |             |                |  |       |   |   |   |
|     |                 |             |                | Class of shares issuable ( <i>Note 1</i> )     | N/2   | 4 |   |   |
| 1.  | Rights issue    | At price :  | State currency | <br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|     |                 |             |                | EGM approval date:<br>(dd/mm/yyyy)             | ( / / | ) |   |   |
|     |                 |             |                |  |       |   |   |   |
|     |                 |             |                | Class of shares issuable ( <i>Note 1</i> )     | N/2   | 4 |   |   |
| 2.  | Open offer      | At price :  | State currency | <br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|     |                 |             |                | EGM approval date:<br>(dd/mm/yyyy)             | ( / / | ) |   |   |
|     |                 |             |                |  |       |   |   |   |
|     |                 |             |                | Class of shares issuable ( <i>Note 1</i> )     | N//   | 4 |   |   |
| 3.  | Placing         | At price :  | State currency | <br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|     |                 |             |                | EGM approval date:<br>(dd/mm/yyyy)             | ( / / | ) |   |   |
|     |                 |             |                |  |       |   |   |   |
|     |                 |             |                | Class of shares issuable ( <i>Note 1</i> )     | N/2   | 4 |   |   |
| 4.  | Bonus issue     |             |                | Issue and allotment<br>date : (dd/mm/yyyy)     | ( / / | ) |   |   |
|     |                 |             |                | EGM approval date:<br>(dd/mm/yyyy)             | ( / / | ) |   |   |
|     |                 |             |                |  |       |   |   |   |
|     |                 |             |                |  |       |   |   |   |

|    |                      |                                  |   | <u>For M</u>   | <u>ain</u> | Board and GEM lis<br>No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of issuer |
|----|----------------------|----------------------------------|---|----------------|------------|--|-----------------------------|
|    | Type of Issue        |                                  |   | <br>           |            |  |                             |
| 5. | Scrip dividend       | At price : State<br>currency ——— | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)   | <b>N/A</b> / / |            |  |                             |
| 6. | Repurchase of shares |                                  | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)       | <b>N/A</b> / / |            |  |                             |
| 7. | Redemption of shares |                                  | Class of shares<br>redeemed ( <i>Note 1</i> )<br>Redemption date :<br>(dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)            | <b>N/A</b> / / |            |  |                             |
| 8. | Consideration issue  | At price : State<br>currency ——— | Class of shares<br>issuable ( <i>Note 1</i> )<br>— Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) |                | )          |  |                             |

|          |  | For Main Board and GEM listed issuers  |
|----------|--|--|
|          |  | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|          | Type of Issue  |  |
|          |  | Class of shares <b>N/A</b><br>issuable ( <i>Note 1</i> )   |
| 9.       | Capital reorganisation                                 | Issue and allotment<br>date : (dd/mm/yyyy) ( / / )   |
|          |  | EGM approval date:<br>(dd/mm/yyyy) ( / / )   |
|          |  |  |
|          |  | Class of shares N/A<br>issuable ( <i>Note 1</i> )  |
| 10.      | Other<br>(Please specify) At price : State<br>currency | - Issue and allotment<br>date : (dd/mm/yyyy) ( / / )   |
|          |  | EGM approval date:<br>(dd/mm/yyyy) ( / / )   |
| <u> </u> |  | Total E. (Ordinary shares) Nil   |
|          |  | (Preference shares) N/A  |
|          |  | (Other class) <u>N/A</u>   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

Submitted by: <u>Yu Miu Cheung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.