

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Chiho-Tiande Group Limited | |
|----------------|----------------------------|--|
| Date Submitted | 03/02/2016 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | |
|-------------------------------|---------|----------------|-----------------------|----------------------------------|---|
| (1) Stock code : <u>0976</u> | Descr | iption : | Ordinar | y Shares | |
| | | | of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of precedin | g month | <u>5,000,0</u> |)00,000 | 0.01 | 50,000,000 |
| Increase/(decrease) | | | | | Nil |
| Balance at close of the month | | |)00,000 | 0.01 | 50,000,000 |
| (2) Stock code : <u>N/A</u> | Descr | iption : | | | |
| | | | of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedin | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the mon | th | | | | |

2. Preference Shares

| Stock code : | <u>N/A</u> | Description : | | |
|-------------------|-------------|--------------------|----------------------------------|---|
| | | No. of pre shar | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedir | g month | | |
| Increase/(decreas | se) | | | |
| Balance at close | of the mon | th | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$): **50,000,000**

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes | | |
|--|----------------------|--------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | <u>1,588,514,706</u> | N/A | <u>N/A</u> | <u>N/A</u> | | |
| Increase/ (decrease) during the month | Nil | N/A | <u>N/A</u> | <u>N/A</u> | | |
| Balance at close of the month | <u>1,588,514,706</u> | N/A | <u>N/A</u> | <u>N/A</u> | | |

III. Details of Movements in Issued Share Capital

| Share Options (under Share | Option Sche | mes of the Iss | suer) | | | | | |
|---|--------------|----------------|---------------|----------------|---|-------------------------|--|--|
| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | issuer which may be | | |
| including EGM approval | | | | | the month pursuant | issued pursuant thereto | | |
| date | | Movement du | ring the mont | h | thereto | as at close of the | | |
| (dd/mm/yyyy) and class of | | | | | _ | month | | |
| shares issuable | Granted | Exercised | Cancelled | Lapsed | | | | |
| 1. Post-IPO share | | | | | | | | |
| option scheme | | | | | | | | |
| approved on | | | | | | | | |
| 23/06/2010 with | | | | | | | | |
| exercise price of HK\$4.186 granted on 28/03/2012 | | | | | | | | |
| | N121 | NILI | NT21 | (20.000 | N121 | 1 579 000 | | |
| Ordinary shares | Nil | Nil | Nil | <u>620,000</u> | Nil | <u>1,568,000</u> | | |
| (Note 1) | | | | | | | | |
| 2. N/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| (/ /) | | | | | | | | |
| shares | | | | | | | | |
| (Note 1) | | | | | | | | |
| | | | | | | | | |
| 3. N/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| (/ /) | | | | | | | | |
| shares | | | | | | | | |
| (Note 1) | | · | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | Tota | l A. (Ordin | ary shares) | Nil | | | |
| | | 1010 | | nce shares) | | | | |
| | | | | Other class) | | | | |
| Tatal for da national designs (b | | | (C | (101 (1058) | | | | |
| Total funds raised during the options (HK\$) | e month from | a exercise of | N/A | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| <u>5. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u> | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |

| | | r 1.1 | | For Main Board | and GEM liste | d issuers |
|---|--|--|---|------------------------------------|--|--|
| Convertibles (i.e. Convertibl | | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. 4% coupon convertible | e HK\$ | 380,200,000 | 0 | 380,200,000 | 0 | 63,366,667 |
| bonds due on 1 March 20 | <u>917</u> | | | | | |
| Stock code (if listed) | N/A | <u> </u> | | | | |
| Class of shares | 117 | 1 | | | | |
| issuable (<i>Note 1</i>) | Ordin | 0.227 | | | | |
| Subscription price | | | | | | |
| Subscription price | HK\$6.00 (subject | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (Approved at 1 27/02/2012 and th extended to 1 Ma EGM on 27 | e maturity date rch 2017 at the | | | | |
| 2. 10A | | | | | | |
| Starland (if listed) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| <u> </u> | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| 0. 1 1 /200 | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , . . | 、 、 | | | | |
| (dd/mm/yyyy) | (/ / |) | | • 1 \ % | | |
| | | | | inary shares) Nil | | - |
| | | | | ence shares) N/A | | - |
| | | | | (Other class) <u>N/A</u> | 4 | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| 2. <u>IVA</u> | | |
| | | |
| | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Oth | ner Movements i | n Issued Sh | are Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|-----------------|-------------|----------------|--|-------|---|---|---|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | N/2 | 4 | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | N/2 | 4 | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | N// | 4 | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | N/2 | 4 | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |

| | | | | <u>For M</u> | <u>ain</u> | Board and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer |
|----|----------------------|----------------------------------|---|----------------|------------|--|-----------------------------|
| | Type of Issue | | | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A / / | | | |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A / / | | | |
| 7. | Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A / / | | | |
| 8. | Consideration issue | At price : State currency ——— | Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | |) | | |

| | | For Main Board and GEM listed issuers |
|--|--|--|
| | | No. of new shares of issuer issued during the month pursuant thereto issued pursuant thereto as at close of the month |
| | Type of Issue | |
| | | Class of shares N/A issuable (<i>Note 1</i>) |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) (/ /) |
| | | EGM approval date: (dd/mm/yyyy) (/ /) |
| | | |
| | | Class of shares N/A issuable (<i>Note 1</i>) |
| 10. Other (Please specify) At price : | Other (Please specify) At price : State currency | - Issue and allotment date : (dd/mm/yyyy) (/ /) |
| | | EGM approval date: (dd/mm/yyyy) (/ /) |
| <u> </u> | | Total E. (Ordinary shares) Nil |
| | | (Preference shares) N/A |
| | | (Other class) <u>N/A</u> |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: <u>Yu Miu Cheung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.