

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chiho-Tiande Group Limited	
Date Submitted	03/02/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>0976</u>	Descr	iption :	Ordinar	y Shares	
			of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedin	g month	<u>5,000,0</u>)00,000	0.01	50,000,000
Increase/(decrease)					Nil
Balance at close of the month)00,000	0.01	50,000,000
(2) Stock code : <u>N/A</u>	Descr	iption :			
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin					
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares

Stock code :	<u>N/A</u>	Description :		
		No. of pre shar	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	g month	 	
Increase/(decreas	se)			
Balance at close	of the mon	th	 	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): **50,000,000**

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	<u>1,588,514,706</u>	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	<u>1,588,514,706</u>	N/A	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share	Option Sche	emes of the Iss	suer)					
Particulars of share option scheme					No. of new shares of issuer issued during	issuer which may be		
including EGM approval date		N . 1	• .1	1	the month pursuant thereto	issued pursuant thereto as at close of the		
(dd/mm/yyyy) and class of		Movement du	ring the mont	h		month		
shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. Post-IPO share								
option scheme								
approved on								
23/06/2010 with								
exercise price of HK\$4.186 granted on 28/03/2012								
Ordinary shares	Nil	Nil	Nil	300,000	Nil	1,888,000		
(Note 1)		- <u> </u>						
<u>2. N/A</u>								
shares								
(Note 1)								
3. N/A								
(/ /)								
shares								
(Note 1)								
		Tota	l A. (Ordina					
				nce shares)				
			(C	ther class)	N/A			
Total funds raised during the options (HK\$)	e month fron	n exercise of	N/A					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
<u>5. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

		r 1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertibl		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4% coupon convertible	e HK\$	380,200,000	0	380,200,000	0	63,366,667
bonds due on 1 March 20	<u>917</u>					
Stock code (if listed)	 N/A	<u> </u>				
Class of shares	117	1				
issuable (<i>Note 1</i>)	Ordin	0.227				
Subscription price						
Subscription price	HK\$6.00 (subject					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(Approved at 1 27/02/2012 and th extended to 1 Ma EGM on 27	e maturity date rch 2017 at the				
2. 10A						
Starland (if listed)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
<u> </u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
0. 1 1 /200						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	, . .	、 、				
(dd/mm/yyyy)	(/ /)		• 1 \ %		
				inary shares) Nil		-
			•	ence shares) N/A		-
				(Other class) <u>N/A</u>	4	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. <u>IVA</u>		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements i	n Issued Sh	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)	N/2	4		
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	N/2	4		
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	N//	4		
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	N/2	4		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

				<u>For M</u>	<u>ain</u>	Board and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of Issue			 			
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A / /			
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A / /			
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A / /			
8.	Consideration issue	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		

		For Main Board and GEM listed issuers
		No. of new shares of issuer issued during the month pursuant thereto issued pursuant thereto as at close of the month
	Type of Issue	
		Class of shares N/A issuable (<i>Note 1</i>)
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) (/ /)
		EGM approval date: (dd/mm/yyyy) (/ /)
		Class of shares N/A issuable (<i>Note 1</i>)
10. Other (Please specify) A	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy) (/ /)
		EGM approval date: (dd/mm/yyyy) (/ /)
<u> </u>		Total E. (Ordinary shares) Nil
		(Preference shares) N/A
		(Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Yu Miu Cheung</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.