

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chiho-Tiande Group Limited	
Date Submitted	03/12/2015	

I. Movements in Authorised Share Capital

1. Ordinary Share	s					
(1) Stock code :	0976	Descr	iption :	Ordinar	y Shares	
			No.	of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close o	f preceding	g month	<u>5,000,</u>	000,000	0.01	50,000,000
Increase/(decrease	e)		Nil			Nil
Balance at close of the month			<u>5,000,</u>	000,000	0.01	50,000,000
(2) Stock code :	N/A	Descr	iption :			
			No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding	g month				
Increase/(decrease	e)					
Balance at close o	f the month	1				

# 2. Preference Shares

Stock code :	<u>N/A</u>	Description :		
		No. of pre shar	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	g month	 	
Increase/(decreas	se)			
Balance at close	of the mon	th	 	

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): **50,000,000** 

No. of new shares of

issuer which may be

issued pursuant thereto as at close of the

month

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	<u>1,587,519,706</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	610,000	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	1,588,129,706	N/A	<u>N/A</u>	<u>N/A</u>		

### III. Details of Movements in Issued Share Capital

Share Options (under Share O	Option Scher	nes of the Issu	ier)		
Particulars of share option					No. of new shares of
scheme					issuer issued during
including EGM approval					the month pursuant
date	Ν	Aovement dur	ing the month		thereto
(dd/mm/yyyy) and class of			0		_
shares issuable	Granted	Exercised	Cancelled	Lapsed	
1. Post-IPO share					
option scheme					
approved on					
23/06/2010 with					
exercise price of					
HK\$4.186 granted on					
28/03/2012					

Ordinary shares	Nil	610,000	Nil	160,000	610,000	2,573,000
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
		Tota	l A. (Ordina	ary shares)	610,000	
				ice shares)	· · · · · · · · · · · · · · · · · · ·	
				ther class)		
Total funds raised during th options (HK\$)	ne month from	n exercise of	2,553,460	)		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. <b>N/A</b>	( / / )				
<u>5. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

		r 1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertibl		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4% coupon convertible	e HK\$	380,200,000	0	380,200,000	0	63,366,667
bonds due on 1 March 20	<u>917</u>					
Stock code (if listed)	<b></b> N/A	<u> </u>				
Class of shares	117	1				
issuable ( <i>Note 1</i> )	Ordin	0.227				
Subscription price						
Subscription price	HK\$6.00 (subject					
EGM approval date (if applicable) (dd/mm/yyyy) 2. <b>N/A</b>	(Approved at 1 27/02/2012 and th extended to 1 Ma EGM on 27	e maturity date rch 2017 at the				
2. 10A						
Starland (if listed)						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. <b>N/A</b>	( / /	)				
<u> </u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
0. 1 1 /200						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)	, <b>.</b> .	、 、				
(dd/mm/yyyy)	( / /	)		• 1 \ <b>%</b>		
				inary shares) Nil		-
				ence shares) N/A		-
				(Other class) <u>N/A</u>	4	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <b>N/A</b>		
2. <u>IVA</u>		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements i	n Issued Sh	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable ( <i>Note 1</i> )	N/2	4		
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	N/2	4		
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	N//	4		
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	N/2	4		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

				<u>For M</u>	<u>ain</u>	Board and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
	Type of Issue			 			
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<b>N/A</b> / /			
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<b>N/A</b> / /			
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<b>N/A</b> / /			
8.	Consideration issue	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)		

		For Main Board and GEM listed issuers		
		No. of new shares of issuer issued during the month pursuant thereto as at close of the month		
	Type of Issue			
0		Class of shares <b>N/A</b> issuable ( <i>Note 1</i> )		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) ( / / )		
		EGM approval date: (dd/mm/yyyy) ( / / )		
		Class of shares <b>N/A</b> issuable ( <i>Note 1</i> )		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) ( / / )		
		EGM approval date: (dd/mm/yyyy) ( / / )		
-	Total E. (Ordinary shares) Nil			
		(Preference shares) N/A		
		(Other class) N/A		

increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		610,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Yu Miu Cheung</u>

Title:Company Secretary(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.