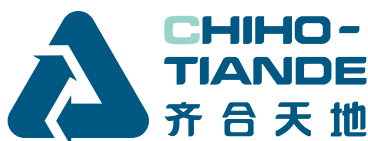


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CHIHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 976)

INSIDE INFORMATION ANNOUNCEMENT

AND

RESUMPTION OF TRADING

This announcement is made pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of Chiho-Tiande Group Limited (the “**Company**”) dated 25 September 2015.

INSIDE INFORMATION

The Company was informed by USUM, HWH and Mr. Fang that they are currently discussing certain potential financing arrangements which may involve (1) USUM, as the lender (the “**Lender**”), entering into a facility agreement with HWH as the borrower (the “**Borrower**”) for a loan in the aggregate amount of HK\$1,360,000,000, (2) the Borrower granting to the Lender the right to require the Borrower to transfer to the Lender (or its nominees) all but not part of the 389,787,256 Shares held or to be held by it for a total price of HK\$1,364,255,396 (that is, HK\$3.5 per Share), and (3) as security of these obligations of the Borrower, the Borrower granting a share charge in respect of all of the 389,787,256 Shares held or to be held by it (the “**Financing Arrangements**”). The Company has been informed that as at the date of this announcement, the relevant parties have not entered into any definitive agreements in relation to the Financing Arrangements.

The Company will make further announcement as and when necessary in compliance with the Listing Rules.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 25 September 2015 pending the release of this announcement. An application will be made by the Company for the resumption of trading in the Shares with effect from 9:00 a.m. on 19 October 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Company's securities.

DEFINITIONS

In this announcement, the following words and expressions shall, unless the context otherwise requires, have the same meanings when used herein:

“Director(s)”	director(s) of the Company
“HWH”	HWH Holdings Limited, a limited liability company incorporated in the British Virgin Islands that is wholly-owned by Mr. Fang, which is interested in 382,773,256 Shares, representing approximately 24.12% of the issued share capital of the Company as at the date of this announcement
“Mr. Fang”	Mr. Fang Ankong, an executive Director, who is directly holding 7,014,000 Shares, representing approximately 0.44% of the issued share capital of the Company as at the date of this announcement
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“USUM”	USUM Investment Group Hong Kong Limited, a company incorporated in Hong Kong with limited liability, which is interested in 509,500,000 Shares, representing approximately 32.10% of the issued share capital of the Company as at the date of this announcement

By order of the Board
Chiho-Tiande Group Limited
Meng Yi
Executive Director

Hong Kong, 19 October 2015

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors: Tu Jianhua, Fang Ankong, Gu Liyong, Zhang Mingjie, Meng Yi

Independent Non-executive Directors: Loke Yu, Zhang Jingdong, Zhu Dajian