

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|---------------------------------|----------------------------|---|--|--|
| | niho-Tiande Group I /08/2015 | Limited | | | |
| I. Movements in Authorised Share | Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>0976</u> D | escription: Ord | inary Shares | | | |
| | No. of ordina shares | ry Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding mont | th <u>5,000,000,000</u> | 0.01 | 50,000,000 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 5,000,000,000 | 0.01 | 50,000,000 | | |
| (2) Stock code : N/A D | escription: | | | | |
| | No. of ordina shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | th | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

31/07/2015

| | ares | | | |
|---|---------------------|--|----------------------------|---|
| Stock code: | N/A | Description: | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | |
| Increase/(decrea | ase) | | | |
| Balance at close | of the month | | | |
| | | | | |
| 3. Other Classes | of Shares | | | |
| 3. Other Classes Stock code: | of Shares N/A | Description : | | |
| | | | Par value (State | |
| Stock code: | N/A | Description : No. of other classes of share | Par value (State | Authorised share capital |
| 3. Other Classes Stock code: Balance at close Increase/(decrea | N/A of preceding to | Description : No. of other classes of share | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes | | |
|--|---------------|-------------------------|------------------|----------------------|--|--|
| | (1) | $(1) \qquad \qquad (2)$ | | of shares | | |
| Balance at close of preceding month | 1,587,040,706 | N/A | <u>N/A</u> | <u>N/A</u> | | |
| Increase/ (decrease) during the month | 125,000 | N/A | N/A | N/A | | |
| Balance at close of the month | 1,587,165,706 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under Share | Option Sche | mes of the Iss | uer) | | | |
|-------------------------------|--------------|----------------|---------------|-------------|----------------------|-------------------------|
| Particulars of share option | | | | | No. of new shares of | No. of new shares of |
| scheme | | | | | issuer issued during | issuer which may be |
| including EGM approval | | | | | the month pursuant | issued pursuant thereto |
| date |] | Movement du | ring the mont | h | thereto | as at close of the |
| (dd/mm/yyyy) and class of | | | | | = | month |
| shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Post-IPO share | | | | | | |
| option scheme | | | | | | |
| approved on | | | | | | |
| 23/06/2010 with | | | | | | |
| exercise price of | | | | | | |
| HK\$4.186 granted on | | | | | | |
| 28/03/2012 | | | | | | |
| Ordinary shares | Nil | 125,000 | Nil | Nil | 125,000 | 3,697,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | - |
| (Ivole 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| | | Total | A. (Ordina | ary shares) | 125,000 | |
| | | | | nce shares) | | |
| | | | • | ther class) | | |
| Total funds raised during the | e month from | exercise of | | | | |
| options (HK\$) | | | 523,250 | | | |

| Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value a nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--------------|---|--|--|
| 1. N/A | - | | | | |
| | - | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | _ | | | |
| EGM approval date (if applicable) | | - | | | |
| (dd/mm/yyyy) | (/ /) | <u></u> | | | |
| 2. N/A | - | | | | |
| | - | | | | |
| (/ /) | <u> </u> | | | | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | _ | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | - | _ | | | |
| | - | | | | |
| | | | <u> </u> | | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | _ | | | |
| EGM approval date | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | <u>—</u> | | | |
| | - | | | | |
| | - | | _ | | |
| Stock code (if listed) | | | | | |
| Class of shares | | _ | | | |
| issuable (<i>Note 1</i>) Subscription price | | _ | | | |
| EGM approval date | | <u> </u> | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| (dd/IIIII/yyyy) | (1 1) | <u> </u> | | | |
| | To | · | nary shares) Nil | | - |
| | | | ence shares) N/A (Other class) N/A | | _ |
| | | (| Outer class) IN/ | 1 | _ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Currency of Amount at close Converted Amount at pursuant thereto as at amount of preceding during the close of the thereto close of the Class and description outstanding month month month month 0 HK\$ 380,200,000 0 380,200,000 63,366,667 1. 4% coupon convertible bonds due on 1 March 2017 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$6.00 (subject to adjustment) (Approved at the EGM on 27/02/2012 and the maturity date EGM approval date (if applicable) extended to 1 March 2017 at the (dd/mm/yyyy) EGM on 27/04/2015) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) Nil (Preference shares) **N/A** (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note | <u>()</u> | |
| · | , | |
| 2. N/A | | |
| | | |
| - | | |
| (|) | |
| shares (Note | $\overrightarrow{\Omega}$ | |
| | | - |
| 3. N/A | | |
| 1771 | | |
| | | |
| | 7 | |
| shares (Note | ਨ ੀ | |
| Silutes (Note | · / | |
| Total D. (Ordinary share | Nil | |
| (Preference share | | - |
| (Other class | | - |
| (Other class |) 1 \(\forall A\) | - |
| | | |

| | or wovements | in Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|--|----------|---|---|
| | Type of Issue | | | | | |
| | | | Class of shares N/A issuable (Note 1) | A | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ / |) | | |
| | | | | | | |
| | | | Class of shares N/2 issuable (Note 1) | A | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ / |) | | |
| | | | | | | |
| | | | Class of shares N/2 issuable (Note 1) | A | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ / |) | | |
| | | | | | | |
| | | | Class of shares N/2 issuable (Note 1) | A | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ / |) | | |
| | | | | | - | - |

For Main Board and GEM listed issuers

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be |
|----|----------------------|-----------------------------|---|---|-----|---|--|--|
| | Type of Issue | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | N/A | _ | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | _ | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | N/A | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | _ | N/A | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |

| of issuer issued during the month which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil | | | For Main Board and GEM listed issuers |
|--|-----|--|---|
| Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | | during the month pursuant thereto issued pursuan thereto as at close of the |
| issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (urrency) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | | Type of Issue | |
| reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary shares) Nil | | | |
| Class of shares N/A issuable (Note 1) 10. Other (Please specify) At price: State (Please specify) At price: Unrency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary shares) Nil | 9. | | |
| issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil | | | |
| issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil | | | |
| (Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary shares) Nil | | | |
| (dd/mm/yyyy) (/ /) | 10. | Other (Please specify) At price : State currency | |
| | | | |
| (Dueforence alarma) N/A | | | · · · · · · · · · · · · · · · · · · · |
| (Other class) N/A | | | (Preference shares) N/A (Other class) N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 125,000 |
|---|-------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue | ed Sh | are Capital").) |

| Remarks (if any): |
|--|
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| |
| |
| Submitted by: Yu Miu Cheung |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.