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## **CHIHO-TIANDE GROUP LIMITED**

**齊合天地集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 976)**

### **CONVERSION OF CONVERTIBLE BONDS BY GREENWOODS CHINA ALPHA MASTER FUND**

Reference is made to (i) the announcement of Chiho-Tiande Group Limited (the “**Company**”) dated 5 March 2015 in relation to, among other things, the extension of maturity date of the Convertible Bonds and (ii) the circular of the Company dated 11 April 2015 in relation to, among other things, the extension of maturity date of the Convertible Bonds (the “**Circular**”). Terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

On 9 June 2015, the Company received a conversion notice from Greenwoods for the conversion of the Convertible Bonds in the aggregate amount of HK\$120,000,000 in full, pursuant to which a total number of 20,000,000 Conversion Shares will be issued to Greenwoods. The Company will publish a further announcement as and when the Conversion Shares are issued to Greenwoods.

By Order of the Board  
**Chiho-Tiande Group Limited**  
**Tu Jianhua**  
*Chairman*

Hong Kong, 9 June 2015

As at the date of this announcement, the Board of Directors of the Company comprises:

*Executive Directors:* Tu Jianhua, Fang Ankong, Gu Liyong

*Independent Non-Executive Directors:* Loke Yu, Zhang Jingdong, Zhu Dajian