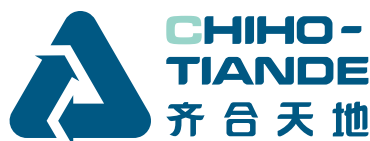


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CHIHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 976)

CONVERSION OF CONVERTIBLE BONDS BY USUM INVESTMENT GROUP HONG KONG LIMITED

Reference is made to (i) the circular of Chiho-Tiande Group Limited (the “**Company**”) dated 11 April 2015 in relation to, among other things, the CB Purchase Agreement (the “**First Circular**”); (ii) the circular of the Company dated 28 April 2015 in relation, among other things, the CB Whitewash Waiver; and (iii) the announcement of the Company dated 3 June 2015 in relation to the completion of the CB Purchase Agreement. Terms used herein shall have the same meanings as defined in the First Circular unless the context otherwise requires.

Following completion of the CB Purchase Agreement on 3 June 2015, on 5 June 2015, the Company received a conversion notice from USUMHK for the conversion of the Convertible Bonds in the aggregate amount of HK\$315,600,000 in full, pursuant to which a total number of 52,600,000 Conversion Shares will be issued to USUMHK. The Company will publish a further announcement as and when the Conversion Shares are issued to USUMHK.

By Order of the Board
Chiho-Tiande Group Limited
Tu Jianhua
Chairman

Hong Kong, 5 June 2015

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors: Tu Jianhua, Fang Ankong, Gu Liyong

Independent Non-Executive Directors: Loke Yu, Zhang Jingdong, Zhu Dajian