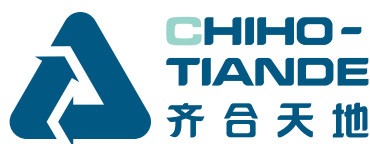


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CHIHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 976)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER THE GENERAL MANDATE

The Board is pleased to announce that all Conditions set out in the First Subscription Agreement have been fulfilled and the First Subscription was completed on 30 April 2015, and the First Subscription Shares, being 203.9 million new Shares, were allotted and issued to the Subscriber on 30 April 2015 in accordance with the terms and conditions of the First Subscription Agreement. The First Subscription Shares represent approximately 16.23% of the issued share capital of the Company as enlarged by the First Subscription Shares as at the date of this announcement.

Reference is made to the announcement of the Company dated 27 March 2015 (the “**Announcement**”) in relation to, among other matters, the First Subscription. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

COMPLETION OF THE FIRST SUBSCRIPTION

The Board is pleased to announce that all Conditions set out in the First Subscription Agreement have been fulfilled and the First Subscription was completed on 30 April 2015, and the First Subscription Shares, being 203.9 million new Shares, were allotted and issued to the Subscriber on 30 April 2015 in accordance with the terms and conditions of the First Subscription Agreement.

The First Subscription Shares represent approximately 19.37% of the issued share capital of the Company immediately before completion of the First Subscription Agreement (based on a total of 1,052,588,706 Shares in issue as at the date of this announcement) and approximately 16.23% of the issued share capital of the Company as enlarged by the First Subscription Shares as at the date of this announcement.

The First Subscription Shares were issued by the Company under the General Mandate. Upon completion of the First Subscription, the balance of approximately 5,266,141 Shares will remain outstanding under the General Mandate. The Subscriber also became a substantial shareholder (as defined in the Listing Rules) of the Company as a result of the First Subscription. The net proceeds from the First Subscription (after deduction of all relevant costs and expenses) amounted to approximately HK\$1,835.64 million.

By Order of the Board
Chiho-Tiande Group Limited
Tu Jianhua
Chairman

Hong Kong, 30 April 2015

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors: Tu Jianhua, Fang Ankong, Gu Liyong

Independent Non-Executive Directors: Loke Yu, Zhang Jingdong, Zhu Dajian