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**CHIHO-TIANDE GROUP LIMITED**

**齊合天地集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 976)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO  
EXTENSION OF MATURITY DATE OF CONVERTIBLE BONDS  
AND  
CONNECTED TRANSACTIONS IN RELATION TO  
THE AGREEMENTS BY CERTAIN BONDHOLDERS  
TO EXTEND THE MATURITY DATE OF THE CONVERTIBLE BONDS  
AND  
CONNECTED TRANSACTION IN RELATION TO  
THE PURCHASE OF CONVERTIBLE BONDS BY  
USUM INVESTMENT GROUP HONG KONG LIMITED**

Reference is made to the announcements (the “**Announcements**”) of Chiho-Tiande Group Limited (the “**Company**”) dated 5 March 2015, 10 March 2015, 18 March 2015, 26 March 2015, 1 April 2015 and 9 April 2015, respectively, in relation to, among other things, the extension of the maturity date of the three-year 4% coupon convertible bonds issued by the Company on 1 March 2012 in the aggregate principal amount of HK\$815,800,000. Unless otherwise stated, all capitalised terms used in this announcement shall have the same meanings as stated in the Announcements.

As disclosed in the Announcements, the Company will despatch the CB Extension Circular to the Shareholders setting out details of (i) the Undertakings; (ii) the terms of the Convertible Bonds; (iii) the CB Purchase Agreement; (iv) the respective letters of advice from the independent board committee of the Company and the independent financial adviser appointed by the Company on the Sims CB Transfer, the HWH CB Extension and the Delco CB Extension, together with a notice to convene the CB Extension EGM on or before 10 April 2015. As the Company requires additional time to prepare and finalise the information in the CB Extension Circular, the Company now expects to despatch the CB Extension Circular to the Shareholders on or before 11 April 2015.

By Order of the Board  
**Chiho-Tiande Group Limited**  
**Fang Ankong**  
*Chairman*

Hong Kong, 10 April 2015

As at the date of this announcement, the Board of Directors of the Company comprises:

*Executive Directors:* Fang Ankong, Gu Liyong

*Independent Non-Executive Directors:* Loke Yu, Zhang Jingdong, Zhu Dajian