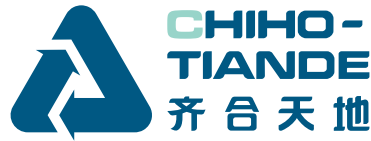


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purpose only and does not constitute any invitation or offer to acquire, purchase or subscribe for any securities of the Company.



CHIHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 976)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO EXTENSION OF MATURITY DATE OF CONVERTIBLE BONDS AND APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER IN RELATION TO THE SUBSCRIPTION OF SHARES UNDER THE SPECIFIC MANDATE

1. FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements (the “**CB Extension Announcements**”) of Chiho-Tiande Group Limited (the “**Company**”) dated 5 March 2015, 10 March 2015, 18 March 2015 and 26 March 2015, respectively, in relation to, among other things, the extension of the maturity date of the Convertible Bonds to 1 March 2017 and the announcement of the Company dated 27 March 2015 in relation to the placing of new Shares (the “**Placing Announcement**”). Unless otherwise stated, all capitalised terms used in this announcement shall have the same meanings as stated in the CB Extension Announcements and the Placing Announcement.

As disclosed in the CB Extension Announcements, the Company will despatch a circular (the “**CB Extension Circular**”) on or before 2 April 2015 to the Shareholders setting out details of (i) the Undertakings; (ii) the terms of the Convertible Bonds; (iii) the respective letters of advice; and (iv) a notice to convene the EGM. As the Company requires additional time to prepare and finalise the information in the CB Extension Circular, the Company now expects the despatch of the CB Extension Circular to the Shareholders on or before 10 April 2015.

2. APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

As set out in the Placing Announcement, the Company is required to, pursuant to Rule 2.1 of the Takeovers Code, appoint an independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in relation to the Whitewash Waiver. In this regard, the Company is pleased to announce that the Board has appointed BOCOM International (Asia) Limited as the Independent Financial Adviser on 31 March 2015. Such appointment has been approved by the Independent Board Committee on 23 March 2015.

BOCOM International (Asia) Limited is a licensed corporation to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The letter of advice from the Independent Financial Adviser in respect of the Whitewash Waiver will be included in the circular in relation to the Subscription and the Whitewash Waiver to be despatched by the Company to the Shareholders in due course.

By Order of the Board
Chiho-Tiande Group Limited
Fang Ankong
Chairman

Hong Kong, 1 April 2015

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors: Fang Ankong, Gu Liyong

Independent Non-Executive Directors: Loke Yu, Zhang Jingdong, Zhu Dajian

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.