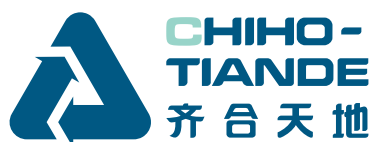


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CHIHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 976)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO EXTENSION OF MATURITY DATE OF CONVERTIBLE BONDS AND CONNECTED TRANSACTIONS IN RELATION TO THE AGREEMENTS BY CERTAIN BONDHOLDERS TO EXTEND THE MATURITY DATE OF THE CONVERTIBLE BONDS

Reference is made to the announcements (the “**Announcements**”) of Chiho-Tiande Group Limited (the “**Company**”) dated 5 March 2015, 10 March 2015 and 18 March 2015, respectively, in relation to, among other things, the extension of the maturity date of the three-year 4% coupon convertible bonds issued by the Company on 1 March 2012 in the aggregate principal amount of HK\$815,800,000. Unless otherwise stated, all capitalised terms used in this announcement shall have the same meanings as stated in the Announcements.

As disclosed in the Announcements, the Company will despatch a circular (the “**Circular**”) to the Shareholders setting out details of (i) the Undertakings; (ii) the terms of the Convertible Bonds; (iii) the respective letters of advice and (iv) a notice to convene EGM on or before 26 March 2015. As the Company requires additional time to prepare and finalise the information in the Circular, the Company now expects to despatch the Circular to the Shareholders on or before 2 April 2015.

By Order of the Board
Chiho-Tiande Group Limited
Fang Ankong
Chairman

Hong Kong, 26 March 2015

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors: Fang Ankong, Gu Liyong

Independent Non-Executive Directors: Loke Yu, Zhang Jingdong, Zhu Dajian