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## **CHIHO-TIANDE GROUP LIMITED**

**齊合天地集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 976)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement (the “**Announcement**”) of Chiho-Tiande Group Limited (the “**Company**”) dated 5 March 2015 in relation to, among others, the extension of the maturity date of the 4% coupon convertible bonds issued by the Company on 1 March 2012 in the aggregate principal amount of HK\$815,800,000.

The Company notes that there are certain clerical errors in sub-paragraph (a) of paragraph 4 on page 3 of the Announcement. The relevant sub-paragraph should read as follows with the amendments underlined:

- “a. Notwithstanding the Extension, the Company will pay to Delco such amount as is equivalent to the principal amount of Delco’s Convertible Bonds (as extended) plus all unpaid interest accrued thereon from 1 March 2015 up to such date of payment in seven separate quarterly instalments commencing 1 September 2015, in consideration of Delco giving up (i) its right of redemption on the Extended Maturity Date; (ii) its right to receive interest on the Convertible Bonds from 1 March 2015; and (iii) its right to convert the Convertible Bonds, and subject to the right of the Company to require Delco to sell to the Company or such parties as the Company shall introduce the Convertible Bonds at any time after 31 July 2015.”

Save as disclosed above, all other information in the Announcement shall remain unchanged.

By order of the Board  
**CHIHO-TIANDE GROUP LIMITED**  
**Fang Ankong**  
*Chairman*

Hong Kong, 10 March 2015

As at the date of this announcement, the Board of Directors of the Company comprises:

*Executive Directors:* Fang Ankong, Stephanus Maria van Ooijen,  
Gu Liyong

*Independent Non-Executive Directors:* Loke Yu, Zhang Jingdong, Zhu Dajian