

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chiho-Tiande Group Limited
Date Submitted	05/03/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0976</u> Descr	ription : Ordinar	y Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.01	50,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code : <u>N/A</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of prefere shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month		
Increase/(decrea	se)			
Balance at close	of the mont	h		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : 50,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,049,442,706	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	294,000	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,049,736,706	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of]	Movement du	ring the montl	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
shares issuable	Granted	Exercised	Cancelled	Lapsed		monu
1. Post-IPO share	Grunteu	Encroised	Cunterneu	Lupseu		
option scheme						
approved on						
23/06/2010 with						
exercise price of						
HK\$6.388 granted on						
03/05/2011						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	11,650,000
(Note 1)						
2. Post-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$4.186 granted on 28/03/2012						
Ordinary shares	Nil	294,000	Nil	Nil	294,000	9,206,000
(Note 1)						
3. N/A (/ /) shares						
(Note 1)						
Total funds raised during the options (HK\$)	e month from		· ·	ther class)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	HK\$	75,830,646	0	75,830,646	0	0
(Note: The exercise period		, ,		, ,		
ended on 27/02/2015)	-					
(01/03/2015)						
Stock code (if listed)	N/.	•				
Class of shares	1 1/2	1				
issuable (Note 1)	Ordir	arv				
	IK\$6.00 (subjec					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(27/02/	2012)	_			
2. N/A						
	-					
	-					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		``````````````````````````````````````				
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	-					
	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	_					
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>(</i>))	``				
(dd/mm/yyyy)	(/ /)				
		Tota	1B (Ordin	nary shares) Nil		
		1018		ence shares) N/A		
				Other class) N/A		
			(2 mer enubb <u>) 14/7</u>	<u> </u>	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	into Shares of the	Issuer which are to	o be Listed)	i or muni Doura		u 155uer5
Class and description	amount outstanding	Amount at close of preceding month 815,800,000	during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4% coupon convertible	HK\$	815,800,000	0	815,800,000	0	0
bonds due on 1 March 2015						
(Note: The conversion period	<u> </u>					
ended on 12/02/2015)						
Stock code (if listed) Class of shares	N/A	4				
issuable (Note 1)	Ordin	ory.				
	HK\$6.00 (subject					
EGM approval date		t to adjustment)				
(if applicable)						
(dd/mm/yyyy)	(27/02/2	2012)				
2. N/A	· · · · ·					
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	—					
-						
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
				inary shares) <u>Ni</u>		_
			· ·	rence shares) N/A		_
			((Other class) N/A	<u> </u>	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ I. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ I. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ I. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ I. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ I. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ I. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ I. Bonus issue Class of shares issuable currency N/A (Note I) Issue and allotment date : (dd/mm/yyyy) I. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(/ /)$ Issue and allotment date : (dd/mm/yyyy) I. Bonus issue Issue and allotment date : (dd/mm/yyyyy) $(/ /)$ Issue and allotment da		her Movements in	n Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Kights issue At price : currency date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) $(/ / /)$						N/A	_		
(dd'mm'/yyyy) (/ / /) $(dd'mm'/yyyy) (/ / /)$ $(dd'mm'/yyyy) (/ /)$	1.	Rights issue			(/	/)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (N/A) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (N/A) N/A Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: Issue and allotment date : (dd/mm/yyyy) (/ /)				EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (N/A) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (N/A) N/A Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date: (dd/mm/yyyy) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: Issue and allotment date : (dd/mm/yyyy) (/ /)									
2. Open oner At price : currency date : (dd/mm/yyyy) (/ / /) EGM approval date: (dd/mm/yyyy) (/ /)						N/A			
(dd/mm/yyyy) (/ /) $(dd/mm/yyyy) (/ /) $ $(dd/mm/yyyy) (/ /)$	2.	Open offer			(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /) AGM approval date: (/ /) 4. Bonus issue Class of shares issuable (N/A) N/A Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (/ /) EGM approval date: EGM approval date: Issue and allotment date : (/ /)					(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /) AGM approval date: (/ /) 4. Bonus issue Class of shares issuable (N/A) N/A Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (/ /) EGM approval date: EGM approval date: (/ /)									
AGM approval date: (dd/mm/yyyy) (///) Glass of shares issuable N/A (Note 1)						N/A			
(dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date:	3.	Placing	At price : State		(/	/)		
4. Bonus issue (Note 1)				AGM approval date: (dd/mm/yyyy)	(/	/)		
4. Bonus issue (Note 1)									
date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)						N/A			
EGM approval date: (dd/mm/yyyy) (/ /)	4.	Bonus issue			(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)		N/A			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

			For M	/lain Bo	oard	and GEM listed	issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		<u> </u>
			(Prefer		hare	s) <mark>Nil</mark> s) <mark>N/A</mark> s) <mark>N/A</mark>	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	294,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Yu Miu Cheung</u>

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.