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CHIHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 976)

POSSIBLE FUND RAISING

This announcement is made by Chiho-Tiande Group Limited (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) concerning disclosure of inside information and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The Company wishes to announce that it is considering undertaking a placing of its securities to independent third party(ies) to secure capital to finance for potential PRC and overseas expansion of its business (the “**Proposed Placing**”). The Proposed Placing will only take place if the Company is able to identify potential investment opportunities connected with the business of the Company and its subsidiaries.

The size and issue price of the Proposed Placing (if it were to take place) have not yet been determined, but the size of the Proposed Placing will be determined by reference to, among others, the size of the identified potential investment opportunity.

The Company has secured commitment from an independent third party to invest at least US\$50 million if the Company were to proceed with the Proposed Placing. A deposit of US\$50 million has been received by the Company today. If the Company does not proceed with the Proposed Placing by 30 June 2015, the deposit shall be refunded to the potential investor.

Shareholders and potential investors of the Company shall exercise caution in dealing in the shares of the Company as the Proposed Placing may not take place.

By Order of the Board
Chiho-Tiande Group Limited
Fang Ankong
Chairman

Hong Kong, 16 February 2015

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors: Fang Ankong, Stephanus Maria van Ooijen, Gu Liyong

Non-Executive Director: Michael Charles Lion

Independent Non-Executive Directors: Loke Yu, Zhang Jingdong, Zhu Dajian