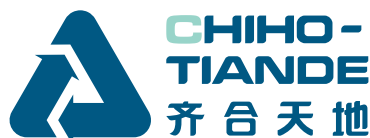


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CHIHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 976)

ANNOUNCEMENT IN RELATION TO THE CHANGE IN SHAREHOLDINGS OF THE SUBSTANTIAL SHAREHOLDERS OF THE COMPANY

This announcement is made by Chiho-Tiande Group Limited (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) concerning disclosure of inside information and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “**Board**”) has been informed that:

- (a) on 23 January 2015, Delco Participation B.V. (“**Delco**”, a substantial shareholder of the Company holding approximately 10.98% of the issued share capital of the Company) and HWH Holdings Limited (“**HWH**”, a substantial shareholder of the Company holding approximately 30.39% of the issued share capital of the Company) entered into a conditional sale and purchase agreement, pursuant to which Delco agreed to sell its entire shareholding in the Company to HWH (the “**Share Sale**”). Completion of the Share Sale is subject to the fulfillment (or, where applicable, waiver) of various conditions, including HWH having obtained a waiver from the Executive Director of the Corporate Finance Division of the Securities and Futures Commission waiving its obligation to make a mandatory offer under Rule 26.1 of the Hong Kong Code on Takeovers and Mergers in respect of the Share Sale; and
- (b) on 26 January 2015, Sims Metal Management Dragon Holdings Limited, a substantial shareholder of the Company holding approximately 15.88% of the issued share capital of the Company, entered into two conditional sale and purchase agreements to dispose of its entire shareholding in the Company to unrelated third parties.

Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Chiho-Tiande Group Limited
Fang Ankong
Chairman

Hong Kong, 27 January 2015

As at the date of this announcement, the Board of Directors of the Company comprises:

<i>Executive Directors:</i>	Fang Ankong, Stephanus Maria van Ooijen, Gu Liyong
<i>Non-executive Director:</i>	Michael Charles Lion
<i>Independent non-executive Directors:</i>	Loke Yu, Zhang Jingdong, Zhu Dajian