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CHIHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 976)

UPDATE ON PROFIT WARNING

Reference is made to the announcement (the “**First Announcement**”) of Chiho-Tiande Group Limited (the “**Company**”) dated 9 May 2014 regarding the expected interim results of the Group for the six months ended 30 June 2014 (the “**Interim Results**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meaning as those defined in the First Announcement.

This announcement is made by the Company in accordance with Part XIVA of the SFO concerning disclosure of inside information and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors of the Company that for the reasons disclosed in the First Announcement and based on the latest information available to the Board, the Company expects that the amount of loss attributable to the owners of the Company for the six months ended 30 June 2014 will be increased by approximately 20% as compared to the loss reported for the correspondence period in 2013.

This announcement is only a preliminary assessment by the Board based on the information currently available. The Company is in the process of finalising the Interim Results. Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the Interim Results, which is expected to be released in mid-August 2014.

Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Chiho-Tiande Group Limited
Fang Ankong
Chairman

Hong Kong, 4 August 2014

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors: Fang Ankong, Stephanus Maria van Ooijen, Gu Liyong

Non-Executive Director: Michael Charles Lion

Independent Non-Executive Directors: Loke Yu, Li Xikui, Zhang Jingdong