

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/07/2014				
To: Hong Kong Exchanges and	Clearing L	imited		
Name of Issuer	Chiho-Tiar	ıde Group Limi	ted	
Date Submitted 0	04/08/2014			
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : <b>0976</b>	Descriptio	n: Ordinar	y Shares	
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth <u>5,0</u>	000,000,000	0.01	50,000,000
Increase/(decrease)	<u>Ni</u>	1		Nil
Balance at close of the month	<u>5,0</u>	000,000,000	0.01	50,000,000
(2) Stock code : <u>N/A</u>	Descriptio	n :		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth		
Increase/(decrea	se)			
Balance at close	of the month			
3. Other Classes	of Shares			
3. Other Classes Stock code:		Description :		
		Description :  No. of other classes of shares	Par value (State currency)	
Stock code:		No. of other classes of shares	Par value (State	Authorised share capital
Stock code:	N/A of preceding mo	No. of other classes of shares	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,047,806,706	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	1,636,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,049,442,706	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option	Option Sene	ines of the 155	uci)		No. of new shares of	No. of new shares of
scheme					issuer issued during	issuer which may be
including EGM approval					the month pursuant	issued pursuant thereto
date	1	Movement during the month		thereto	as at close of the	
(dd/mm/yyyy) and class of				_	month	
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share option						
scheme approved on 23/06/2010 with exercise						
price of HK\$2.43 granted on						
23/06/2010						
Ordinary shares	Nil	1,636,000	Nil	600,000	1,636,000	0
(Note 1)						
2. Post-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$3.38 granted on 22/09/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	556,000
(Note 1)						
3. Post-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$6.388 granted on 03/05/2011						
Ordinary shares	Nil	Nil	Nil	8,000	Nil	11,926,000
(Note 1)						
4. Post-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$4.186 granted on 28/03/2012						
Ordinary shares	Nil	Nil	Nil	100,000	Nil	10,550,000
(Note 1)						
		Total	l A. (Ordina	•		
			(Preferer	nce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised during the	e month from	exercise of	`	ĺ		
options (HK\$)	- J J1		3,975,480			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted warrants HK\$ 75,830,646 75,830,646 12,638,441 (01/03/2015)Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$6.00 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (27/02/2012) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. 4% coupon convertible 815,800,000 HK\$ 0 815,800,000 0 135,966,667 bonds due 2015  $\overline{N}/A$ Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$6.00 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (27/02/2012)2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. <b>N/A</b>		
( / / ) shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 1. Rights issue ( / / date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing ( / / date: (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue		TU	i Maii D	oart	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	

For Main Board and GEM listed issuers

			roi Maii	I Duaic	and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	/ <b>A</b>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/ )		
			EGM approval date: (dd/mm/yyyy)	/ )		
			Class of shares issuable (Note 1)	/ <b>A</b>		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
			EGM approval date: (dd/mm/yyyy)	/ )		
			Total E. (Ordinar (Preference (Ot	ce share		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	1,636,000 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

Remarks (if any):
Submitted by: Yu Miu Cheung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.