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CHIHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 976)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 27 FEBRUARY 2012

The Board is pleased to announce that the Resolution was duly passed by the Independent Shareholders by way of poll at the EGM held on 27 February 2012 at 10:00 a.m..

References are made to the circular (the “**Circular**”) of Chiho-Tiande Group Limited (the “**Company**”) in respect of the connection transaction relating to the proposed issue by the Company of the Convertible Bonds and the Warrants, and the notice of the EGM (the “**Notice**”) both dated 9 February 2012. Terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

Results of the EGM

The EGM was held on 27 February 2012 at 10:00 a.m. to consider the Resolution to approve the issue and allotment of the Convertible Bonds and the Warrants to the Subscribers on the terms of the Subscription Agreement and the transactions contemplated thereunder and the grant of the Specific Mandate. Details of the Resolution were set out in the Notice.

At the EGM, poll voting was demanded by the Chairman of the EGM on the Resolution. Computershare Hong Kong Investor Services Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

The poll results in respect of the Resolution were as follows:

Resolution	Number of Votes (%)	
	For	Against
To approve, confirm and ratify the Subscription Agreement and approve the creation and the issue of the Convertible Bonds and the Warrants and the issue and allotment of the Conversion Shares upon exercise of the conversion rights attaching to the Convertible Bonds and the subscription rights attaching to the Warrants by the Bondholders and the Warrantholders, respectively, and to authorise any one or more of the Directors to do all such acts and things and execute all such documents as they consider necessary, desirable or expedient to implement and/or give effect to the Subscription Agreement.	115,792,480 100%	0 0%

As at the date of the EGM, the total number of Shares in issue was 1,041,854,706 Shares and a total number of 263,212,706 Shares entitled the Independent Shareholders to attend and vote for or against the Resolution at the EGM. The Abstaining Shareholders (comprising HWH, Mr. Fang, Delco, Green Elite and Sims, who together held 778,642,000 Shares, representing approximately 74.74% of the issued share capital of the Company as at the date of EGM) are required under Rule 14A.18 of the Listing Rules to abstain from voting on the Resolution at the EGM and have done so at the EGM in accordance with their intention stated in the Circular. None of the Shares entitled the holders to attend the EGM and abstain from voting in favour of the Resolution at the EGM.

As more than 50% of the votes were cast in favour of the Resolution, the Board is pleased to announce that the Resolution was duly passed by the Independent Shareholders by way of poll at the EGM.

By Order of the Board
CHIHO-TIANDE GROUP LIMITED
Fang Ankong
Chairman

Hong Kong, 27 February 2012

As at the date of this announcement, the Board comprises:

<i>Executive Directors:</i>	Fang Ankong, Stephanus Maria van Ooijen, Gu Liyong
<i>Non-executive Director:</i>	Michael Charles Lion
<i>Independent non-executive Directors:</i>	Loke Yu, Li Xikui, Zhang Jingdong