

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

Го: Hong Kong Exchanges and Clearing Limited				
Name of Issuer  Date Submitted  Chiho  06/11	o-Tiande Group Limit /2012	ted		
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code : <u>0976</u> Desc	eription: Ordinar	y Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	5,000,000,000	0.01	50,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	0.01	50,000,000	
(2) Stock code : <u>N/A</u> Desc	eription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				

31/10/2012

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Stock code: N/A De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A De	scription :		
Stock code: N/A De	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	Par value (State	Authorised share capital
Stock code: N/A De  Balance at close of preceding month  Increase/(decrease)	No. of other classes of shares	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,045,081,706	N/A	N/A	N/A
Increase/ (decrease) during the month	(1,970,000)	N/A	N/A	N/A
Balance at close of the month	1,043,111,706	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	Option Sche	mes of the Iss	uer)			
Particulars of share option					No. of new shares of	No. of new shares of
scheme					issuer issued during	issuer which may be
including EGM approval					the month pursuant	issued pursuant theret
date			h	thereto	as at close of the	
(dd/mm/yyyy) and class of		ing the ment	-	_	month	
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$2.43 granted on 23/06/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	8,192,500
(Note 1)						
2. Post-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$3.38 granted on 22/09/2010						
Ordinary shares	Nil	Nil	Nil	35,000	Nil	2,534,000
(Note 1)						
3. Post-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$6.388 granted on 03/05/2011						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	30,415,000
(Note 1)			<u> </u>			
4. Post-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$4.186 granted on 28/03/2012						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	30,520,000
(Note 1)						
		Total	l A. (Ordina	ary shares)	Nil	
			,	nce shares)		
			`	ther class)		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted warrants HK\$ 75,830,646 75,830,646 12,638,441 (01/03/2015)Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$6.00 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (27/02/2012)2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil

(Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. 4% coupon convertible HK\$ 815,800,000 0 815,800,000 0 135,966,667 bonds due 2015 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$6.00 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (27/02/2012)2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
( / / )		
shares (Note 1)		
2. <b>N/A</b>		
	-	
shares (Note 1)	-	
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Other place)	N/A	
(Other class)	N/A	

OI.	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 15540		Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue	F	or Main Boarc	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A ( / / )		
6.	Repurchase of shares	Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	Ordinary Shares ————————————————————————————————————	(406,000)	
7.	Redemption of shares	Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A ( / / ) ( / / )		
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A ( / / )		

For Main Board and GEM listed issuers

			No. of new	No. of new
			shares of issue	
			issued during	issuer
			the month	which may
			pursuant thereto	
				pursuant
				thereto as
				at close of the month
	Type of Issue			the month
			Class of shares issuable N/A (Note 1)	
9.	Capital		T 1 11	
9.	reorganisation		Issue and allotment date: (dd/mm/yyyy) ( / / )	
			EGM approval date: (dd/mm/yyyy) ( / / )	
			Class of shares issuable N/A (Note 1)	
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	
			EGM approval date: (dd/mm/yyyy) ( / / )	_
			Total E. (Ordinary shares) (1,970,000)	
			(Preference shares) $\overline{N/A}$	_
			(Other class) N/A	_
			(Outer class) IVA	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(1,970,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

Remarks (if any):
Submitted by: Yu Miu Cheung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.