

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/07/2012		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	Chiho-T	iande Group Limit	ted	_
Date Submitted	03/08/20	12		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : 0976	_Descrip	otion: Ordinar	y Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	5,000,000,000	0.01	50,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		5,000,000,000	0.01	50,000,000
(2) Stock code : N/A	Descrip	otion:		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

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Stock code: N/A De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A De	scription :		
Stock code: N/A De	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	Par value (State	Authorised share capital
Stock code: N/A De Balance at close of preceding month Increase/(decrease)	No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference No. of other cla	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,044,150,206	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	301,500	N/A	N/A	N/A
Balance at close of the month	1,044,451,706	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	Option Sche	mes of the Iss	uer)			
Particulars of share option					No. of new shares of	No. of new shares of
scheme					issuer issued during	issuer which may be
including EGM approval					the month pursuant	issued pursuant theret
date	date Movement during the month		h	thereto	as at close of the	
(dd/mm/yyyy) and class of	nm/yyyy) and class of			_	month	
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$2.43 granted on 23/06/2010						
Ordinary shares	Nil	162,500	Nil	44,000	162,500	8,271,500
(Note 1)						
2. Post-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$3.38 granted on 22/09/2010						
Ordinary shares	Nil	139,000	Nil	Nil	139,000	3,210,000
(Note 1)						<u> </u>
3. Post-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$6.388 granted on 03/05/2011						
Ordinary shares	Nil	Nil	Nil	190,000	Nil	30,445,000
(Note 1)						
4. Post-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$4.186 granted on 28/03/2012						
Ordinary shares	Nil	Nil	Nil	150,000	Nil	30,720,000
(Note 1)						
		Total	l A. (Ordina	ary shares)	301,500	
			,	nce shares)		
			`	ther class)		
				THE CHASSI		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted warrants HK\$ 75,830,646 75,830,646 12,638,441 (01/03/2015)Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$6.00 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (27/02/2012)2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. 4% coupon convertible HK\$ 815,800,000 0 815,800,000 0 135,966,667 bonds due 2015 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$6.00 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (27/02/2012)2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Other place)	N/A	
(Other class)	N/A	

Oi.	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 15540		Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	For Main Board and GEM listed issuers
	No. of new No. of new
	shares of issuer shares of
	issued during issuer
	the month which may
	pursuant thereto be issued
	pursuant
	thereto as
	at close of
Type of Issue	the month
Type of issue	
	Class of shares issuable N/A (Note 1)
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) (/ /)
	EGM approval date:
	(dd/mm/yyyy) (/ /)
	Class of shares issuable N/A (Note 1)
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)
	EGM approval date: (dd/mm/yyyy) (/ /)
	Total E. (Ordinary shares) Nil
	(Preference shares) N/A
	(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	301,500
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):
Submitted by: Yu Miu Cheung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.