

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chiho-Tiande Group Limited	
Date Submitted	02/05/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>0976</u> De	scription :	Ordinar	y Shares	
		ordinary ares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	n <u>5,000,000</u>	),000	0.01	50,000,000
Increase/(decrease)	Nil			Nil
Balance at close of the month	5,000,000	),000	0.01	50,000,000
(2) Stock code : <u>N/A</u> De	scription :			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı			
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code :	N/A	Description :			
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month			
Increase/(decreas	se)				
Balance at close	of the mor	nth			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : **50,000,000** 

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,041,854,706	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	88,000	N/A	N/A	N/A
Balance at close of the month	1,041,942,706	N/A	<u>N/A</u>	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option					No. of new shares of	No. of new shares of
scheme					issuer issued during	issuer which may be
including EGM approval					the month pursuant	issued pursuant thereto
date		Movement du	ring the mont	h	thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Pre-IPO share option	Granted	Exercised	Cancelled	Lapsed		
scheme approved on 23/06/2010 with exercise price of HK\$2.43 granted on 23/06/2010						
Ordinary shares	Nil	34,000	Nil	Nil	34,000	10,465,000
(Note 1)						
2. Post-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$3.38 granted on 22/09/2010						
Ordinary shares	Nil	54,000	Nil	36,000	54,000	3,569,500
(Note 1)						
3. Post-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$6.388 granted on 03/05/2011						
Ordinary shares	Nil	Nil	Nil	20,000	Nil	30,785,000
(Note 1)						
4. Post-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$4.186 granted on 28/03/2012						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	30,900,000
(Note 1)						
		Tota	l A. (Ordina	ary shares)	88,000	
			(Preferer	nce shares)	N/A	
				ther class)		
Total funds raised during th	e month fron	n exercise of				
options (HK\$)			265,140			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	HK\$	75,830,646	0	75,830,646	0	12,638,441
(01/03/2015)						
Stock code (if listed) Class of shares	N/A	Α				
issuable (Note 1)	Ordin	arv				
	K\$6.00 (subject					
EGM approval date (if applicable)	·					
(dd/mm/yyyy) 2. N/A	(27/02/2	2012)				
<u>2. IV/A</u>						
		<u> </u>		<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)			<u>.</u>			
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3. N/A						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable)		<sup>×</sup>				
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
( / / )		·		·		
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			<del>.</del>			
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u>.</u>			
		Tota		nary shares) Nil		
				ence shares) <u>N/A</u> Other class) <u>N/A</u>		
			e	$(1010101000) \underline{14/P}$	<u> </u>	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible interestion Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4% coupon convertible	HK\$	815,800,000	0	815,800,000	0	135,966,667
bonds due 2015	-					
Stock code (if listed)	N/A	A				. <u> </u>
Class of shares						
issuable (Note 1)	Ordin					
Subscription price <u>H</u> EGM approval date	K\$6.00 (subject	t to adjustment)				
(if applicable)						
(dd/mm/yyyy)	(27/02/2	2012)				
2. N/A						
	-					
	-					
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1)	)				
3. N/A	( ', ',	)				
	-					
	-					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	_					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / /	)				
(dd/mm/yyyy)	( / /	)	Total C (Ordi	inary shares) Nil		
				rence shares) $N/A$		
				(Other class) $N/2$		
			(	(Onior Class) <u>14/1</u>	<b>L</b>	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. N/A		
3. N/A		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		N/A			
1.	Rights issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
			Class of shares issuable (Note 1)		N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
			Class of shares issuable (Note 1)		N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
			AGM approval date: (dd/mm/yyyy)	( /	/ /	)		
			Class of shares issuable (Note 1)		N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	/ /	)		

	Type of Issue	Fo	<u>r Main B</u>	soard	d and GEM listed i No. of new shares of issuer issued during the month pursuant thereto	ssuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						. <u></u>
		Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						. <u></u>

			For Main B	oard and GEM listed	issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	issuer which may
			Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) ( / /	)	
			EGM approval date: (dd/mm/yyyy) ( / /	)	
			Class of shares issuable N/A (Note 1)		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy) ( / /	)	
			EGM approval date: (dd/mm/yyyy) ( / /	)	
			Total E. (Ordinary s (Preference s (Other		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	88,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Yu Miu Cheung</u>

Title:Company Secretary(Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.