

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/05/2011					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Chiho-Ti	ande Group Limit	ed		
Date Submitted	01/06/201	11			
I. Movements in Authorised Sha	are Capita	ıl			
1. Ordinary Shares					
(1) Stock code : <u>0976</u>	_Descript	ion: Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding m	onth <u>:</u>	5,000,000,000	0.01	50,000,000	
Increase/(decrease)	-	Nil		Nil	
Balance at close of the month	<u>.:</u>	5,000,000,000	0.01	50,000,000	
(2) Stock code : <u>N/A</u>	_Descript	ion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth _				
Increase/(decrease)	-				
Balance at close of the month	-				

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Stock code: N/A De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A De	scription :		
Stock code: N/A De	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	Par value (State	Authorised share capital
Stock code: N/A De  Balance at close of preceding month  Increase/(decrease)	No. of other classes of shares	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,060,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,060,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	or share option	ii Selicines of the	155401)		No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ring the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share	Granteu	Exercised	Canceneu	Lapseu	_	
option scheme						
approved on						
23/06/2010 with						
exercise price of HK\$2.43 granted on						
23/06/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,140,000
(Note 1)						
2. Post-IPO share						
option scheme						
approved on 23/06/2010 with						
exercise price of						
HK\$3.38 granted on						
22/09/2010						
Ordinary shares	Nil	Nil	Nil	50,000	Nil	3,72,000
(Note 1)	1111	1411	1111	30,000	1411	3,72,000
2. Post-IPO share						
option scheme approved on						
23/06/2010 with						
exercise price of						
HK\$6.388 granted						
on 03/05/2011	Granted on					
Ordinary shares	03/05/2011 31,495,000	Nil	Nil	30,000	Nil	31,465,000
(Note 1)		т	atal A (Ondi		NI:1	
		1	otal A. (Ordi	•		
			`	,		
			,	Other class)	N/A	
Total funds raised d	-	th from exercise				
options (State currer	ncy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. **N/A** ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. <b>N/A</b>	( / / )					
_, _ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \						
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. <b>N/A</b>						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		,				
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. <b>N/A</b>						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/IIIII/yyyy)	( / / )		Total C (Ordin	nary shares) <b>Nil</b>		
				ence shares) N/A		-
				Other class) N/A		-
			(	Cilci Ciass) <u>14/1</u>	<u> </u>	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
( / / )		
shares (Note 1)		
2. <b>N/A</b>		
	-	
shares (Note 1)	-	
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Other place)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto as at close of the month.
	Type of Issue		Class of shares issuable	N/A	
1.	Rights issue	At price : State	(Note 1)  Issue and allotment	( / /	_
	C	At price currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	
			Class of shares issuable (Note 1)	N/A	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)
			EGM approval date: (dd/mm/yyyy)	( / /	)
			Class of shares issuable (Note 1)	N/A	_
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)
			AGM approval date: (dd/mm/yyyy)	( / /	)
			Class of shares issuable (Note 1)	N/A	_
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)
			EGM approval date: (dd/mm/yyyy)	( / /	)

For Main Board and GEM listed issuers

	Type of Issue			n wani bu	Sarc	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

No. of new No. of new

N/A

N/A

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	′ / )		
			EGM approval date: (dd/mm/yyyy)	′ / )		
			Class of shares issuable (Note 1)	N/A		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	′ / )		
			EGM approval date: (dd/mm/yyyy)	′/)		
			(Prefere	nary share ence share Other cla	es) N/A	· ·
Te	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to E):	(1	N/A	
				(**	N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Yu Miu Cheung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.