

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chiho-Tiande Group Limited
Date Submitted	06/07/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0976</u> Descr	iption : Ordinar	y Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.01	50,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description	n :		
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)				
Balance at close	of the mont	h			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : **50,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,060,000,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	209,206	N/A	<u>N/A</u>	N/A
Balance at close of the month	1,060,209,206	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wovement dur	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$2.43 granted on 23/06/2010					-	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,140,000
(Note 1)						12,140,000
2. Post-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$3.38 granted on 22/09/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,72,000
(Note 1)						
2. Post-IPO share option scheme approved on 23/06/2010 with exercise price of HK\$6.388 granted on 03/05/2011						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	31,465,000
(Note 1)		. <u></u> .			·	
(1000 1)		т	otal A. (Ordin	ary shares)	Nil	
		10				
			· ·	nce shares)		
				Other class)	N/A	
Total funds raised du options (State curren		n from exercise of	of N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	ary shares) <u>Nil</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Sharaq of tha I	aquar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) <u>Nil</u>		-
				ence shares) $N/2$		-
			()	Other class) N/	4	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)	-	
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	NP	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Tura CI						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable		N/A			the month
			(Note 1)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares issuable (Note 1)		N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			Fo	or Main Boaı	d and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	Ordinary		
5.	Scrip dividend At	price : State7.414	Issue and allotment date : (dd/mm/yyyy)	(22/6/2011))	
			EGM approval date: (dd/mm/yyyy)	(/ /)	209,206	
			Class of shares	N/A		
			repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A		
8.	Consideration issue At	price : State currency ———	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Bo	ard and GEM listed issuers
				No. of new No. of new
				shares of issuer shares of
				issued during issuer
				the month which may
				pursuant thereto be issued
				pursuant
				thereto as at close of
	T CI			the month
	Type of Issue			the month
			Class of shares issuable N/A (Note 1)	_
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) (/ /)
			EGM approval date: (dd/mm/yyyy) (/ /)
			Class of shares issuable N/A (Note 1)	_
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)
			EGM approval date: (dd/mm/yyyy) (/ /)
			Tat-1 F (01: 1	
				nares) 209,206
			(Preference sh	
			(Other o	class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	209,206
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Yu Miu Cheung</u>

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.