

*Unless otherwise defined in this announcement, terms defined in the prospectus dated 28 June 2010 (the “**Prospectus**”) issued by Chiho-Tiande Group Limited (the “**Company**”) have the same meanings when used in this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*This announcement is not, and is not intended to be, an offer of securities of the Company for sale in the United States. The Shares have not been and will not be registered under the US Securities Act, or any state securities laws of the United States, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.*

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*Prospective investors of the Hong Kong Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the other Hong Kong Underwriters) is entitled to terminate the Hong Kong Underwriting Agreement, upon the occurrence of any of the events set out in “Underwriting – Underwriting Arrangements and Expenses – Grounds for termination” in the Prospectus, at any time before 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, 12 July 2010).*





# CHIHO-TIANDE GROUP LIMITED

( 齊合天地集團有限公司 )

*(incorporated in the Cayman Islands with limited liability)*

## GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 250,000,000 Shares
Number of Hong Kong Offer Shares	: 25,000,000 Shares
Number of International Offer Shares	: 225,000,000 Shares
Offer Price	: HK\$2.43 per Offer Share, excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%
Nominal Value	: HK\$0.01 per Share
Stock Code	: 976

Sole Global Coordinator, Sole Bookrunner, Sole Lead Manager and Sole Sponsor





## SUMMARY

- The Offer Price has been determined at HK\$2.43 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$2.43 per Offer Share, the net proceeds to the Company from the Global Offering, after deducting underwriting fees and expenses paid and payable by the Company, are estimated to be approximately HK\$556.2 million.
- 1,512 valid applications for a total of 26,778,000 Hong Kong Offer Shares have been received under the Hong Kong Public Offering, representing approximately 1.19 times of the total number of 25,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering after deducting 2,500,000 Hong Kong Offer Shares initially available for subscription by Eligible Employees using **PINK** Application Forms.
- A total of 4 valid applications pursuant to the Hong Kong Public Offering on **PINK** Application Forms for a total of 372,000 Hong Kong Offer Shares were received, representing approximately 15% of the total number of Offer Shares available to the applicants on **PINK** Application Forms for subscription under the Hong Kong Public Offering.
- During the book-building process, sufficient indications of interests were received for all Offer Shares initially available under the International Offering. However, as a result of persistent weak market sentiment and numerous competing transactions in the market during the relevant period, the final orders received under the International Offering were less than all the Offer Shares available under the International Offering. The sole International Underwriter has pursuant to the terms of the International Underwriting Agreement procured its sub-underwriter CCB International Asset Management Limited (“**CCBIAM**”) to take up 73,872,000 unsubscribed International Offer Shares, representing approximately 32.8% of the Offer Shares comprised in the International Offering. Pursuant to a sub-underwriting agreement entered into between the sole International Underwriter and CCBIAM on 8 July 2010, CCBIAM as sub-underwriter shall take up all of the 73,872,000 unsubscribed International Offer Shares. The 73,872,000 unsubscribed International Offer Shares were taken up using CCB International (Holdings) Limited (“**CCBIH**”) proprietary funds, and the beneficial owner of the shares taken up is CCBIH. The Sole Global Coordinator, the sole International Underwriter and CCBIAM are all wholly-owned subsidiaries of CCBIH. The taking up of the unsubscribed International Offer Shares by CCBIH is for the purpose of fulfilling the underwriting commitments of the sole International Underwriter and the sub-underwriting commitment of CCBIAM and therefore does not form part of the placing under the International Offering or fall within Appendix 6 of the Listing Rules.



- The Sole Global Coordinator confirms that there is no over-allocation in the International Offering and no Over-allotment Option will be exercised. As disclosed in the Section headed “Structure of the Global Offering – Over-allotment and Stabilisation” in the Prospectus, the Sole Global Coordinator has been appointed as the stabilising manager. However, in view of the fact that there is no over-allocation in the International Offering, no stabilisation activity as described in the Prospectus will take place during the stabilisation period, which begins on the Listing Date and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The unsubscribed shares as taken up by CCBIH are not subject to lock-up and may be disposed of as it deems appropriate after Listing.
- The Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers (where applicable) of successful applicants and the number of Hong Kong Offer Shares successfully allotted under the Hong Kong Public Offering are available at the times and dates and in the manners specified below:
  - on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) from Friday, 9 July 2010 onward;
  - on the website of the Company ([www.chiho-tiande.com](http://www.chiho-tiande.com)) from Friday, 9 July 2010 onward;
  - the Company’s designated results of allocations website at **[www.iporesults.com.hk](http://www.iporesults.com.hk)** on a 24-hour basis from 8:00 a.m. on Friday, 9 July 2010 to 12:00 midnight on Thursday, 15 July 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
  - the Company’s Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling (852) 2862-8669 between 9:00 a.m. and 10:00 p.m. from Friday, 9 July 2010 to Monday, 12 July 2010; and
  - special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches from Friday, 9 July 2010 to Monday, 12 July 2010 at all the receiving bank branches at the addresses set out in this announcement.
- Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares using **WHITE** Application Forms and have indicated on their applications that they wish to collect their share certificates and refund cheques in person may collect their share certificates and refund cheques in person from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 9 July 2010.



- Applicants who have applied on **White Form eIPO** Service applications for 1,000,000 or more Hong Kong Offer Shares and have indicated on their applications that they wish to collect share certificates (where applicable) in person from the Company's Hong Kong Share Registrar, may collect Share certificates in person from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 9 July 2010. Identification and (where applicable) authorization documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection.
- For applicants who apply through the **White Form eIPO** service by paying the application monies through a single bank account, e-Refund payment instructions will be despatched to the application payment bank account on Friday, 9 July 2010. For applicants who apply through the **White Form eIPO** service by paying the application monies through multiple bank accounts, refund cheque(s) will be sent to the address specified in the applicant's application instructions to the designated **White Form eIPO** Service Provider on Friday, 9 July 2010, by ordinary post and at the applicant's own risk.
- Share certificates for Hong Kong Offer Shares allotted to wholly or partially successful applicants using **WHITE** Application Forms or through the **White Form eIPO** service which are either not available for personal collection, or which are so available but are not collected in person, will be posted by ordinary post to those entitled at their own risk on Friday, 9 July 2010.
- Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares using **YELLOW** Application Forms and have indicated on their applications that they wish to collect their refund cheques in person may collect their refund cheques in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 9 July 2010.
- Share certificates for the Hong Kong Offer Shares allocated to wholly or partially successful applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock account or their designated CCASS Participant stock account by the close of business on Friday, 9 July 2010.
- Share certificates and refund cheques for Hong Kong Offer Shares allotted to wholly or partially successful applicants using **PINK** Application Forms will be sent to the Company on behalf of the applicants on Friday, 9 July 2010, and the Company will arrange for onward dispatch to the applicants, by ordinary post and at applicants' own risk, at the address specified in their Application Forms or as otherwise notified by applicants to the Company.



- Refund cheques for wholly or partially unsuccessful applicants which are either not available for personal collection or which are so available but are not collected in person are expected to be despatched by ordinary post to the addresses of the applicants specified in their applications at their own risk on Friday, 9 July 2010.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant participants' designated bank accounts or the designated bank account of your broker or custodian on Friday, 9 July 2010.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, 12 July 2010, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination in the Underwriting Agreements has not been exercised in accordance with their respective terms.
- Dealings in the Shares (stock code: 976) on the Stock Exchange are expected to commence at 9:30 a.m. on Monday, 12 July 2010. Shares will be traded in board lots of 2,000 Shares.

## OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$2.43 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$2.43 per Offer Share, the net proceeds to the Company from the Global Offering, after deducting underwriting fees and estimated expenses paid and payable by the Company, are estimated to be approximately HK\$556.2 million. The Group currently intends to use such net proceed as follows:

- as to approximately HK\$274.5 million (equivalent to approximately RMB240.8 million), will be used to purchase raw materials;
- as to approximately HK\$109.8 million (equivalent to approximately RMB96.3 million), will be used to further enhance the Group's procurement network and capabilities through joint ventures and/or mergers or acquisitions;
- as to approximately HK\$68.6 million (equivalent to approximately RMB60.2 million), will be used to expand the processing and production capacity in the Group's existing production bases in Ningbo as well as establishing new production bases in other cities in China where the Group deems appropriate;
- as to not more than approximately HK\$50.0 million (equivalent to approximately RMB43.9 million), will be used for the repayment of shareholders' loan; and
- balance of approximately HK\$53.3 million (equivalent to approximately RMB46.7 million), will be used for general working capital purpose.



To the extent that any part of the net proceeds from the Global Offering are not immediately required for the above purposes, the Company may hold such funds in short-term interest-bearing deposits and/or money-market instruments such as treasury bills, commercial paper and bankers' acceptances with authorised financial institutions and/or licensed banks in Hong Kong.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

At the close of the application lists at 12:00 noon on Friday, 2 July 2010, a total of 1,512 valid applications pursuant to the Hong Kong Public Offering have been received for a total of 26,778,000 Hong Kong Offer Shares, representing approximately 1.19 times of the total number of 25,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering after deducting 2,500,000 Hong Kong Offer Shares initially available for subscription by Eligible Employees using **PINK** Application Forms.

Of the 1,512 valid applications for a total of 26,778,000 Hong Kong Offer Shares, a total of 1,510 applications in respect of a total of 18,778,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.13 (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 1.67 times the total number of 11,250,000 Shares, being 50% of the 25,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering (after deducting the 2,500,000 Hong Kong Offer Shares available for subscription by Eligible Employees using **PINK** Application Forms), and a total of 2 applications in respect of a total of 8,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.13 (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to approximately 71% of the total number of 11,250,000 Shares, being 50% of the 25,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering (after deducting the 2,500,000 Hong Kong Offer Shares available for subscription by Eligible Employees using **PINK** Application Forms).

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No multiple applications or suspected multiple applications have been identified and rejected. 1 application has been rejected due to dishonoured cheque. 1 application has been rejected due to invalid application. No applications for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering, after deducting the 2,500,000 Hong Kong Offer Shares available for subscription by Eligible Employees using **PINK** Application Forms, (that is, more than 11,250,000 Hong Kong Offer Shares) have been identified.

A total of 4 valid applications pursuant to the Hong Kong Public Offering on **PINK** Application Forms for a total of 372,000 Hong Kong Offer Shares were received, representing approximately 15% of the total number of Offer Shares available to the applicants on **PINK** Application Forms for subscription under the Hong Kong Public Offering.



During the book-building process, sufficient indications of interests were received for all Offer Shares initially available under the International Offering. However, as a result of persistent weak market sentiment and numerous competing transactions in the market during the relevant period, the final orders received under the International Offering were less than all the Offer Shares available under the International Offering. The sole International Underwriter has pursuant to the terms of the International Underwriting Agreement procured its sub-underwriter CCBIAM to take up 73,872,000 unsubscribed International Offer Shares, representing approximately 32.8% of the Offer Shares comprised in the International Offering. Pursuant to a sub-underwriting agreement entered into between the sole International Underwriter and CCBIAM on 8 July 2010, CCBIAM as sub-underwriter shall take up all of the 73,872,000 unsubscribed International Offer Shares. The 73,872,000 unsubscribed International Offer Shares were taken up using CCBIH proprietary funds, and the beneficial owner of the shares taken up is CCBIH. The Sole Global Coordinator, the sole International Underwriter and CCBIAM are all wholly-owned subsidiaries of CCBIH. The taking up of the unsubscribed International Offer Shares by CCBIH is for the purpose of fulfilling the underwriting commitments of the sole International Underwriter and the sub-underwriting commitment of CCBIAM and therefore does not form part of the placing under the International Offering or fall within Appendix 6 of the Listing Rules.

The Sole Global Coordinator confirms that there is no over-allocation in the International Offering and no Over-allotment Option will be exercised. As disclosed in the Section headed “Structure of the Global Offering – Over-allotment and Stabilisation” in the Prospectus, the Sole Global Coordinator has been appointed as the stabilising manager. However, in view of the fact that there is no over-allocation in the International Offering, no stabilisation activity as described in the Prospectus will take place during the stabilisation period, which begins on the Listing Date and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The unsubscribed shares as taken up by CCBIH are not subject to lock-up and may be disposed of as it deems appropriate after Listing.

The Hong Kong Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph “Basis of allotment under the Hong Kong Public Offering” below.

The Directors confirm that no Offer Shares has been allocated to applicants who are directors, existing shareholders and connected persons of the Company (or their associates) within the meaning of the Listing Rules.

The Directors confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed 10% or more of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

None of the Sole Global Coordinator, Sole International Underwriter and their connected client(s) as defined in Appendix 6 of the Listing Rules has taken up any Offer Shares for its own benefit under the Global Offering except for the purpose of fulfilling the underwriting commitments by the sole International Underwriter.



## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, through the **White Form eIPO** service and by **electronic application instructions** given to HKSCC will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
<b>POOL A</b>			
2,000	780	2,000 Shares	100.00%
4,000	145	2,000 Shares plus 139 out of 145 to receive additional 2,000 Shares	97.93%
6,000	115	4,000 Shares plus 105 out of 115 to receive additional 2,000 Shares	97.10%
8,000	39	6,000 Shares plus 33 out of 39 to receive additional 2,000 Shares	96.15%
10,000	140	8,000 Shares plus 108 out of 140 to receive additional 2,000 Shares	95.43%
12,000	29	10,000 Shares plus 21 out of 29 to receive additional 2,000 Shares	95.40%
14,000	18	12,000 Shares plus 11 out of 18 to receive additional 2,000 Shares	94.44%
16,000	29	14,000 Shares plus 16 out of 29 to receive additional 2,000 Shares	94.40%
18,000	14	16,000 Shares plus 6 out of 14 to receive additional 2,000 Shares	93.65%
20,000	79	18,000 Shares plus 24 out of 79 to receive additional 2,000 Shares	93.04%
30,000	30	26,000 Shares plus 24 out of 30 to receive additional 2,000 Shares	92.00%
40,000	17	36,000 Shares	90.00%
50,000	27	44,000 Shares	88.00%
60,000	8	52,000 Shares	86.67%
70,000	3	60,000 Shares	85.71%
80,000	3	68,000 Shares	85.00%
90,000	2	76,000 Shares	84.44%
100,000	17	84,000 Shares	84.00%
150,000	4	124,000 Shares	82.67%
200,000	3	164,000 Shares	82.00%
250,000	1	204,000 Shares	81.60%
300,000	2	240,000 Shares	80.00%
450,000	1	358,000 Shares	79.56%
500,000	1	396,000 Shares	79.20%
700,000	1	554,000 Shares	79.14%
900,000	1	712,000 Shares	79.11%
1,000,000	1	780,000 Shares	78.00%
	<u>1,510</u>		



NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
<b>POOL B</b>			
2,000,000	1	2,000,000 Shares	100.00%
6,000,000	1	6,000,000 Shares	100.00%
	<u>2</u>		

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the Eligible Employees on **PINK** Application Forms will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
2,000	1	2,000 Shares	100.00%
10,000	2	10,000 Shares	100.00%
350,000	1	350,000 Shares	100.00%
	<u>4</u>		

The final number of Offer Shares under the Hong Kong Public Offering and the International Offering are 25,000,000 Offer Shares and 225,000,000 Offer Shares respectively, representing approximately 10% and 90% of the Offer Shares under the Global Offering respectively.

## RESULTS OF ALLOCATIONS

The Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers (where applicable) of successful applicants and the number of Hong Kong Offer Shares successfully allotted under the Hong Kong Public Offering are available at the times and dates in the manners specified below:

- on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) from Friday, 9 July 2010 onward;
- on the website of the Company ([www.chiho-tiande.com](http://www.chiho-tiande.com)) from Friday, 9 July 2010 onward;



- the Company's designated results of allocations website at **www.iporesults.com.hk** on a 24-hour basis from 8:00 a.m. on Friday, 9 July 2010 to 12:00 midnight on Thursday, 15 July 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- the Company's Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling (852) 2862-8669 between 9:00 a.m. and 10:00 p.m. from Friday, 9 July 2010 to Monday, 12 July 2010; and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches from Friday, 9 July 2010 to Monday, 12 July 2010 at all the receiving bank branches at the addresses set out below.

**The Hongkong and Shanghai Banking Corporation Limited:**

<b>District</b>	<b>Branch Name</b>	<b>Branch Address</b>
<b>Hong Kong Island</b>	Hong Kong Office	Level 3, 1 Queen's Road Central
	Aberdeen Centre Branch	Shop 2, G/F, Site I, Aberdeen Centre, Aberdeen
	The Westwood Branch	LG01-3, LG Floor, The Westwood, 8 Belcher's Street
	Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chai
	Sheung Wan Branch	Shop A, G/F, Guangdong Investment Tower, 293-301 Des Voeux Road Central
<b>Kowloon</b>	Festival Walk Branch	Shop LG1-37, Festival Walk, 80 Tat Chee Avenue, Kowloon Tong
	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
	Mong Kok Branch	L/G & U/G, 673 Nathan Road, Mong Kok
	Tin On Building Branch	777-779 Cheung Sha Wan Road
	Whampoa Garden Branch	Shop No. G6 & 6A, G/F, Site 4, Whampoa Garden
<b>New Territories</b>	Tuen Shing Street Branch	Shop No. 1225, 1/F, Tuen Mun Town Plaza Phase 1, 1 Tuen Shing Street, Tuen Mun



**DBS Bank (Hong Kong) Limited:**

<b>District</b>	<b>Branch Name</b>	<b>Branch Address</b>
<b>Hong Kong Islands</b>	United Centre	Shops 1015-1018 on 1/F & Shops 2032-2034 on 2/F, United Centre, 95 Queensway, Admiralty
	North Point	G/F, 391 King's Road, North Point
<b>Kowloon</b>	Tsimshatsui	G/F, 22-24 Cameron Road, Tsimshatsui
	Amoy Plaza	Shops G45-48, Amoy Plaza, 77 Ngau Tau Kok Road, Ngau Tau Kok
<b>New Territories</b>	Shatin Plaza	Shop 47 & 48, Level 1, Shatin Plaza, No. 21-27 Sha Tin Centre Street, Shatin
	Yuen Long	G/F, 1-5 Tai Tong Road, Yuen Long



Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
07805443	2000	D155826A	2000	E8317066	2000	H4068183	4000
08833700	2000	D1677897	4000	E8404627	16000	H4280948	2000
09041293	2000	D1746201	10000	E8948015	2000	H4431156	2000
10952524	2000	D1749669	2000	E8959602	12000	H4537345	2000
12878869	2000	D1936078	2000	E9101865	2000	H472840A	52000
13100867	2000	D1997239	2000	E9161523	2000	K0122793	4000
30321167	2000	D2123321	2000	E9213396	6000	K012429A	2000
36049357	2000	D2251168	2000	E9504625	6000	K0234435	2000
36099962	2000	D2282594	2000	E956248A		K0302473	2000
A0016236	4000	D2417317	2000	E5247334	36000	K0484687	2000
A0964819	2000	D2803365	2000	E9619856	2000	K0503029	2000
A2627313	2000	D2906857	4000	E964589A	2000	K0683701	2000
A3718401	4000	D294368A	2000	E9700440	2000	K0795631	12000
A4362031	2000	D3247245	4000	E9768371	2000	K0968382	4000
A5269000	4000	D3505082	8000	E986480A	2000	K1239120	18000
A6785509	6000	D3557767	18000	E987094A	2000	K1239163	8000
A6999975	2000	D3581021	2000	E9948949	10000	K1258435	4000
A7609771	2000	D3659241	2000	G0034346	2000	K1279491	4000
A780955A	6000	D372566A	2000	G0053146	2000	K148284A	2000
A7841593	2000	D3742297	10000	G0156956	10000	K1527118	2000
A7991889	2000	D3778704	2000	G0263396	2000	K1651218	10000
A8148301	18000	D4036566	2000	G0408645	2000	K1663429	2000
A8197302	2000	D4267924	2000	G0530300	2000	K1700146	2000
A8334679	12000	D4278128	20000	G0551502	4000	K2032961	4000
A8412459	2000	D4364407	4000	G0665613	2000	K2063395	2000
A8535607	2000	D457598A	2000	G071486A	4000	K2096307	12000
A8782876	4000	D4864353	2000	G0777632	2000	K2157632	2000
A9278454	2000	D4899955	2000	G0811172	2000	K2276267	2000
A9524455	16000	D5545227	4000	G083086A	2000	K2383667	12000
A9572875	2000	D560441A	2000	G0948690	2000	K2469375	2000
A9609388	2000	D5681686	4000	G1694277	8000	K2672812	2000
A9773234	44000	D5785929	2000	G2056010	2000	K275536A	8000
A9826931	4000	D5827036	6000	G2213159	4000	K2781522	2000
B0226144	2000	D584397A	2000	G2352396	4000	K3098311	2000
B1024472	2000	D5921520	2000	G2356677	2000	K3221202	12000
B1217025	2000	D6129812	2000	G245699A	14000	K3477967	2000
B2462457	2000	D6237232	2000	G2665130	2000	K3544184	4000
B6007797	2000	D6285016	6000	G2681624	4000	K3992152	18000
B7545733	8000	D649152A	2000	G3081825	6000	K4106113	10000
B7632083	2000	D652438A	2000	G3569003	2000	K4631536	2000
B798575A	2000	D6549560	2000	G358990A	2000	K463263A	4000
B8124073	2000	D6634428	2000	G407931A	4000	K4911431	2000
B8274008	4000	D6740422	10000	G4133519	10000	K4998715	2000
B9023696	2000	D7025646	2000	G4200054	6000	K5000602	2000
B9228999	2000	D7509457	2000	G4225413	2000	K5277256	2000
B9637104	2000	D8313033	16000	G4233475	2000	K5681081	2000
B976632A	2000	D8339008	20000	G4426370	2000	K5720117	2000
C232460A	8000	E0496794	2000	G5108720	4000	K5780144	6000
C274742A	2000	E1099314	10000	G5353334	2000	K5879086	6000
C2772661	10000	E1109522	8000	G5429888	2000	K589204A	2000
C2792247	4000	E1487772	18000	G5526271	4000	K6047815	2000
C2919166	2000	E2342417	36000	G5590417	2000	K6311288	6000
C3042691	2000	E2675149	6000	G5731843	4000	K6689906	2000
C3175217	20000	E2773523	2000	G5835924	2000	K6735045	2000
C3649944	2000	E2790932	10000	G5996146	2000	K6881262	2000
C3650071	2000	E2827909	2000	G6270564	2000	K696348A	10000
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C3901813	2000	E3039424	2000	G6402460	2000	K7058381	2000
C4095314	2000	E3086449	2000	G6421325	2000	K7520786	2000
C4271961	10000	E3270207	2000	G6486060	10000	K761621A	2000
C4276939	2000	E3461274	2000	G6560139	2000	K7627084	2000
C4589244	2000	E388521A	2000	G6800709	2000	K7813236	2000
C459101A	2000	E3893956	4000	G6870863	2000	K7917430	4000
C4745076	2000	E389801A	2000	G6889602	14000	K7950918	2000
C4890106	2000	E4451280	2000	G6902048	12000	K8400377	2000
C4898964	2000	E4906490	6000	G7038002	4000	K8431744	6000
C5161132	2000	E491289A	4000	G7104617	8000	K8553289	2000
C5921056	2000	E5290787	2000	G7142543	4000	K897831A	2000
C6071544	8000	E5621228	8000	G800859A	2000	K9015426	76000
C6082082	4000	E5691811	2000	G8130220	6000	K921884A	2000
C6369969	4000	E5720897	2000	G8141265	10000	K9255273	2000
C6500267	2000	E5821472	4000	G8146291	2000	K9286985	6000
C651991A	4000	E5903002	2000	G8227135	2000	K9695052	2000
C6626104	2000	E6051123	2000	H0358845	2000	K9861947	2000
C6712191	2000	E6146744	2000	H0954499	2000	K9899766	2000
D0182932	2000	E6275277	8000	H1251637	2000	P0071300	2000
D0430154	6000	E6489595	2000	H3071482	4000	P0239090	2000
D0440796	2000	E6597290	2000	H3415572	6000	P024955A	2000
D0544222	2000	E6996802	2000	H3502270	2000	P0420925	2000
D0625125	2000	E7114846	2000	H3514007	2000	P0540459	2000
D0782158	2000	E7288801	2000	H3617175	2000	P0767712	2000
D0995534	2000	E7303606	2000	H3617183	2000	P0845551	2000
D1075684	2000	E7430500	2000	H3617248	2000	P1341042	2000
D1152263	8000	E7525978	2000	H3617337	2000	P3232747	2000
D1324803	18000	E7946949	2000	H3617345	2000	P4083583	4000
D1366220	4000	E8060367	2000	H3657967	2000	P4202396	6000
D1547667	2000	E8295836	4000	H3926364	2000	P5255132	2000



Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
P557792A	2000						
P6580134	2000						
P6837348	4000						
P9362030	2000						
P9763698	4000						
R0358230	2000						
R0486050	2000						
R0532710	6000						
R1674640	2000						
R1679553	4000						
R1720235	2000						
R1921109	4000						
R2406968	2000						
R2532890	10000						
R2603488	2000						
R2843012	2000						
R4594842	6000						
R5048582	2000						
R6379787	10000						
V000975A	10000						
V0051543	2000						
V0064912	2000						
V007554A	6000						
V0193267	6000						
V0287822	8000						
V0290785	4000						
V0398527	2000						
V0520551	2000						
Y0029880	2000						
Y0142466	2000						
Y0350255	2000						
Y0501040	2000						
Y1265251	2000						
Y165603A	18000						
Y1716466	2000						
Y1779298	2000						
Z0124096	2000						
Z0200698	2000						
Z0786897	2000						
Z081419A	2000						
Z0919811	2000						
Z0976572	2000						
Z1340558	2000						
Z219931A	2000						
Z2214017	2000						
Z2717477	6000						
Z276310A	4000						
Z3294022	2000						
Z3972179	2000						
Z4285264	2000						
Z4704364	2000						
Z5035679	2000						
Z5337985	2000						
Z5583870	2000						
Z6117628	2000						
Z617009A	6000						
Z7046228	2000						
Z7098201	20000						
Z8340472	2000						
Z8660205	2000						
Z9060236	2000						



Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
06124032	12000	G533058A	2000				
14402890	10000	G5356252	4000				
14402890	8000	G5560291	4000				
14402890	8000	G5801825	2000				
540338217	2000	G5826984	6000				
A086105A	2000	G5875993	2000				
A3596853	12000	G5885581	2000				
A4081202	68000	G5938669	2000				
A4239469	2000	G6290093	2000				
A5295443	2000	G6330311	2000				
A5384861	8000	G6669629	2000				
A7350395	20000	G6879410	2000				
A9616430	4000	G6882454	4000				
A9939876	8000	G6935485	2000				
B511395A	2000	G7082508	6000				
B5672630	2000	K0107220	2000				
B5905643	2000	K1010085	2000				
B7216764	2000	K1164961	2000				
B8578503	2000	K1955748	2000				
B9429994	2000	K3387178	2000				
C2617291	4000	K3601250	2000				
C264907A	2000	K4325354	2000				
C3908710	2000	K485120A	2000				
C4458093	4000	K6246184	2000				
C4956964	8000	K7440774	18000				
C5194677	2000	K7732287	2000				
C5813814	2000	P2555364	2000				
C601463A	6000	P8118225	2000				
C6458643	6000	P8551522	2000				
C6576840	6000	R1989897	16000				
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D0934683	2000	XE4437274	2000				
D1402235	6000	XE4458328	4000				
D1616227	2000	Y0237572	2000				
D1805895	4000	Y1261574	2000				
D2086280	2000	Z0814408	2000				
D2122635	4000	Z0951839	2000				
D2365708	18000	Z1041267	2000				
D2570670	10000	Z4554656	2000				
D2573939	2000	Z775110A	2000				
D2724759	2000						
D2849632	2000						
D291891A	10000						
D3011969	2000						
D3290000	4000						
D3298044	2000						
D3309984	2000						
D334013A	2000						
D3541593	4000						
D3609252	2000						
D3921477	2000						
D4105207	2000						
D4512643	28000						
D4575580	2000						
D5144826	6000						
D546801A	2000						
D6031677	2000						
D6397574	6000						
D6982515	2000						
D8088153	2000						
D8256021	2000						
D8339016	8000						
D8370118	10000						
D8509094	18000						
E1051710	2000						
E1214814	2000						
E3170369	2000						
E3352742	2000						
E3457668	2000						
E4048982	2000						
E4108748	2000						
E4176360	2000						
E5373348	2000						
E547344A	2000						
E5517234	2000						
E584586A	2000						
E6109342	2000						
E7575320	10000						
E800288A	2000						
E8655131	2000						
E8786287	2000						
G0634343	2000						
G1481435	10000						
G2029242	4000						
G2581018	2000						
G2672064	8000						
G3665037	2000						
G5284235	2000						



Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
0094854	28000	780014502	2000	G8223628	2000		
0352842	10000	A2853968	2000	H033833A	4000		
0404198	18000	A289637	28000	H036462	6000		
0473611	4000	A322073A	8000	H306824	2000		
0500911	2000	A3407325	2000	H3210849	2000		
0567695	2000	A5523004	4000	H3462759	8000		
0571160	2000	A5605426	44000	H4722096	6000		
0752060	2000	A7001234	6000	IS1137970	2000		
0755876	2000	A7498031	2000	IS2919756	2000		
0994462	4000	A7745810	2000	IS3098868	36000		
10152660	28000	A780492	6000	IS3469466	2000		
204280424	10000	A8683460	4000	IS3532731	36000		
212088520	396000	A8695957	2000	IS5010797	2000		
219203775	8000	A8877621	780000	IS5021538	2000		
221147721	2000	A913079	18000	IS5075503	4000		
221183429	52000	A9223803	124000	IS5125520	36000		
221190333	28000	A9431716	2000	IS5537148	4000		
224153429	10000	A9531753	2000	IS5689225	36000		
225479310	8000	A9585519	2000	IS6811252	2000		
232430868	18000	B1102570	2000	IS7624581	2000		
235408838	8000	B2738428	164000	IS7678838	2000		
239233117	2000	B3292644	2000	IS8442892	2000		
239238157	18000	B3905689	10000	IS8482274	2000		
240108746	10000	B5759353	10000	IS8971853	2000		
240249292	8000	B8667638	2000	IS9180291	36000		
243073210	44000	C2276915	2000	IS9467962	2000		
247061435	2000	C2382529	28000	IS9561104	2000		
249282153	8000	C244706	10000	IS9733913	2000		
249329509	2000	C2708785	60000	K0462136	6000		
249358490	12000	C447661	18000	K1939440	36000		
256248741	10000	C451848	2000	K1965875	6000		
257241810	10000	C4817263	20000	K269126	2000		
258080498	44000	C5298472	28000	K2748134	2000		
258082627	84000	C559584	2000	K278096	6000		
259165751	84000	C5618965	16000	K297049A	2000		
262065001	36000	C5820497	2000	K3136167	10000		
262065002	52000	D050967	2000	K3716333	2000		
262065003	84000	D105721	2000	K378693	4000		
262065004	124000	D1350294	18000	K4011570	16000		
262065005	2000000	D2838088	36000	K4261321	36000		
262065006	6000000	D293002	8000	K441576	6000		
264257627	2000	D336054	2000	K4575008	10000		
264343898	2000	D4142560	28000	K4867440	2000		
265184366	240000	D4151624	10000	K5135524	20000		
265325092	10000	D499782	8000	K592267	6000		
266327063	8000	D548363	18000	K630627	6000		
276219870	204000	D650639A	10000	K6401791	18000		
276547874	10000	D6590560	28000	K642227	10000		
282155332	2000	D6802282	10000	K694982	14000		
283580280	4000	D700995	2000	K7760930	10000		
285209029	10000	D7517972	6000	K8423288	44000		
290251651	2000	D826167	18000	K8716056	2000		
294561196	6000	E1811499	2000	K8817898	12000		
295337745	2000	E2634167	20000	K904682	6000		
296103492	6000	E3502582	16000	K9267190	4000		
298521527	14000	E3534530	2000	K943943	2000		
328077888	2000	E3579720	2000	K9597964	2000		
330540790	10000	E386414	20000	P0201492	2000		
348217647	2000	E4744989	2000	P0296175	2000		
349103747	26000	E4890373	4000	P4196531	2000		
356130252	18000	E4919088	2000	P611458	6000		
357104868	8000	E5118380B	26000	P909640	2000		
359112786	14000	E5591043	2000	R5223155	6000		
360131338	8000	E587424A	6000	V018734	8000		
363054842	4000	E6091028	14000	V023394	2000		
363109372	36000	E6538111	2000	V057505	2000		
366109015	2000	E726001A	36000	V074477	6000		
370102097	36000	E8931171	6000	XE396637	4000		
371236662	8000	E9626887	2000	Z043157	2000		
375090305	2000	E980811A	84000	Z1348141	18000		
379015654	8000	E980959	16000	Z2269938	84000		
379042179	18000	G0115427	2000	Z292120	4000		
385362413	18000	G019297	2000	Z295036	6000		
385465919	10000	G019453A	18000	Z3007872	2000		
385830062	2000	G0380953	2000	Z320670	2000		
388054769	2000	G0616655	2000	Z414488	2000		
388057614	2000	G0675368	84000	Z4208197	2000		
388059768	2000	G1281916	16000	Z424683	2000		
391622677	68000	G1831118	2000	Z4251912	6000		
394249718	10000	G1856544	2000	Z471284	2000		
395219140	8000	G193300A	2000	Z5544239	2000		
420922197	18000	G2707984	10000	Z6161678	28000		
767133077	12000	G320016	2000	Z6219528	20000		
771087418	2000	G4604457	36000	Z6404317	18000		
773110135	2000	G5721716	10000	Z7443804	52000		
773588637	4000	G582406	10000	Z9847694	28000		
777001751	2000	G617688	2000	Z9907905	28000		
780002499	8000	G632216	4000				



Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
C5626070	10000						
K7902417	350000						
P153956A	2000						
R1762965	10000						



## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** Application Forms and have indicated their intention on their applications to collect their refund cheque(s) and share certificate(s) in person may collect them from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 9 July 2010. If relevant applicants do not collect the refund cheque(s) and share certificate(s) personally within the time specified for collection, the refund cheques and the share certificates will be sent promptly by ordinary post to the addresses as specified in their applications and at their own risk. Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares or 1,000,000 Hong Kong Offer Shares or more but have not indicated on the application that they will collect their refund cheque(s) and share certificate(s) in person, their refund cheque(s) and share certificate(s) will be sent to the addresses on their applications on Friday, 9 July 2010, by ordinary post and at their own risk. Applicants being individuals who opt for personal collection must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' respective chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, 12 July 2010, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination in the Underwriting Agreements has not been exercised in accordance with their respective terms.

Applicants who apply on **White Form eIPO** Service applications for 1,000,000 or more Hong Kong Offer Shares and wish to collect share certificates in person from the Company's Hong Kong Share Registrar, may collect Share certificates in person from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 9 July 2010. Identification and authorization documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection.

For applicants who apply through the **White Form eIPO** service by paying the application monies through a single bank account, e-Refund payment instructions will be despatched to the application payment bank account on Friday, 9 July 2010. For applicants who apply through the **White Form eIPO** service by paying the application monies through multiple bank accounts, refund cheque(s) will be sent to the address specified in the applicant's application instructions to the designated **White Form eIPO** Service Provider on Friday, 9 July 2010, by ordinary post and at the applicant's own risk.



Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated their intention on their **YELLOW** Application Form to collect their refund cheque(s) (where applicable) in person, may follow the same procedure, as those for **WHITE** Application Form applicants. Applicants who have applied for 1,000,000 Hong Kong Offer Shares or above and have not indicated on their Application Form that they will collect their refund cheque(s) in person, or if applicants have applied for less than 1,000,000 Hong Kong Offer Shares, their refund cheque(s) (if any) will be sent to the address on their Application Form on the date of despatch, which is expected to be on Friday, 9 July 2010, by ordinary post and at their own risk.

Refund monies for wholly or partially unsuccessful applications without interest and together with the related brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% attributable to the unsuccessful or successful (if applicable) applications, in respect of **electronic application instructions** through HKSCC will be credited to the designated bank accounts of the relevant CCASS Participants on Friday, 9 July 2010. Applicants applying by giving **electronic application instructions** to HKSCC through their designated CCASS Participants (other than CCASS Investor Participants) may (where applicable) check the refund amount through their designated CCASS Participants. Applicants applying by giving **electronic application instructions** to HKSCC as CCASS Investor Participants can check the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, 9 July 2010 or in the activity statements made available to them by HKSCC.

## **DEPOSIT OF SHARE CERTIFICATES INTO CCASS**

For those successful applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC who are allotted Hong Kong Offer Shares in the name of HKSCC Nominees Limited, the allotted Hong Kong Offer Shares will be deposited directly into CCASS for credit to their designated CCASS Participants' stock accounts or their CCASS investor participant stock accounts by the close of business on Friday, 9 July 2010 or under a contingency situation, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited.

Applicants using **YELLOW** Application Forms (and who are CCASS Investor Participants) and applicants applying by giving **electronic application instructions** to HKSCC should check the results of the Hong Kong Public Offering published herein and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 9 July 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. For CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application results via the CCASS Phone System and CCASS Internet System.



Applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Hong Kong Offer Shares allotted under their applications. For CCASS Investor Participants, they can also check their new account balance and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their stock accounts on Friday, 9 July 2010. HKSCC will also make available to such applicants activity statements showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, 12 July 2010, provided that the Global Offering has become unconditional in all respects and the right of termination in the Underwriting Agreements has not been exercised in accordance with their respective terms. For more information, please refer to "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination" in the Prospectus.

#### **DESPATCH OF SHARE CERTIFICATES AND REFUND MONIES FOR APPLICANTS USING PINK APPLICATION FORMS**

Share certificates and refund cheques for Hong Kong Offer Shares allotted to wholly or partially successful applicants using **PINK** Application Forms will be sent to the Company on behalf of the applicants on Friday, 9 July 2010, and the Company will arrange for onward dispatch to the applicants, by ordinary post and at applicants' own risk, at the address specified in their Application Forms or as otherwise notified by applicants to the Company.

#### **PUBLIC FLOAT**

The Directors confirm that immediately following completion of the Global Offering, the number of Shares in the hands of the public will represent not less than 25% of the total issued share capital of the Company (assuming the Over-allotment Option is not exercised) and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.



## COMMENCEMENT OF DEALINGS

Assuming the Global Offering becomes unconditional in all respects, dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Monday, 12 July 2010. Shares will be traded in board lots of 2,000 Shares.

By order of the board of  
**CHIHOTIANDE GROUP LIMITED**  
**Fang Ankong**  
Chairman

Hong Kong, Friday, 9 July 2010

*As at the date of this announcement, the executive Directors of the Company are Mr. Fang Ankong, Mr. Gu Liyong and Mr. Stephanus Maria van Ooijen, the non-executive Director of the Company is Mr. Ralph Sytze Ybema and the independent non-executive Directors of the Company are Ms. Zhang Jingdong, Dr. Loke Yu and Mr. Li Xikui.*

*This announcement is available for viewing on the Company's website at [www.chiho-tiande.com](http://www.chiho-tiande.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).*

*Please also refer to the published version of this announcement in **South China Morning Post** (in English) and **Hong Kong Economic Times** (in Chinese).*